DOCUMENT RESUME

ED 450 640 HE 033 815

TITLE	Unified Budget Recommendations for Fiscal Year 2001-2002.
INSTITUTION	Alabama State Commission on Higher Education, Montgomery.
PUB DATE	2000-12-00
NOTE	89p.; For the 2000-2001 recommendations, see ED 440 612. Cover title varies.
PUB TYPE	Numerical/Quantitative Data (110) -- Opinion Papers (120)
EDRS PRICE	MF01/PC04 Plus Postage.
DESCRIPTORS	*Budgets; *Educational Finance; *Higher Education; Public Colleges; Tables (Data)
IDENTIFIERS	*Alabama

ABSTRACT

This publication contains budget recommendations from the Alabama Commission on Higher Education for the state's higher education institutions in 2001-2002. Section A contains the 2001-2002 unified budget recommendations executive summary, while Section B presents the program detail. Section C contains funding formulas and describes the processes used in construction of the regional standard for funding. Section D includes funding formula supporting data for the public institutions, while Section E describes critical capital needs in Alabama public higher education. (EV)

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ED 450 640

2001-2002

Unified Budget Recommendation

Presented by the Alabama Commission on Higher Education

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ALABAMA COMMISSION ON HIGHER EDUCATION

UNIFIED BUDGET RECOMMENDATIONS

FOR FISCAL YEAR 2001-2002

December 2000

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

Act 79-461 Section 9

Alabama Commission on Higher Education
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Don Siegelman
Governor

To: The Honorable Don Siegelman, Governor, State of Alabama
Members of the Alabama Legislature

We are pleased to transmit herewith the recommendations for a Unified Higher Education Budget for Fiscal Year 2001-2002.

These recommendations are made as part of our lengthy review of higher education funding processes in Alabama. The very nature of funding public activities creates constant change and we are committed to continuing this review to ensure that Alabama's citizens receive a proper return for their investment in public education.

We ask for your continued support in our efforts to bring an increased level of realism and accountability to public higher education finance. Only through concerted efforts will we successfully address the challenges that face us.

Respectfully submitted,

Henry J. Hector
Executive Director

Charles H. Morris, III, Chairman ❑ Roland Pugh, Vice Chairman
Ben F. Beard ❑ J. R. Brooks ❑ Bettye Fine Collins ❑ Fournier J. Gale, III
Joseph A. Lowman ❑ Johnnie J. McDougald ❑ Danny K. Patterson ❑ Trip Pittman
Charles M. Smith, III ❑ Roberta O. Watts ❑ Henry J. Hector, Executive Director

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2001-2002 UNIFIED BUDGET RECOMMENDATIONS

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

Unified Budget Recommendation
By The Alabama Commission on Higher Education

As prescribed by Act 79-461, Section 9, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the Community, Junior, and Technical Colleges. At its meeting on December 8, 2000 the Commission reached two sets of higher education funding recommendations for Fiscal Year 2001-2002.

The first recommendation identified as the 2001-2002 Regional Standard (column 2 of the Executive Summary table, page A-4) is a statement of the Commission's estimate of the basic financial requirements which should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to our citizens. The second recommendation, identified as the 2001-2002 Recommendation, (column 5 of the Executive Summary table, page A-4) provides an overall appropriation increase of four point six-two percent (4.62%) from the Education Trust Fund.

This funding level of $888,268,704 for the senior public colleges and universities, is constructed in two parts. First, all existing allocations were expanded by 2.45% (column 3 of the Executive Summary table, page A-4). Secondly, additional Equity funds were allocated on the basis of remaining unmet needs of the institutions (column 4 of the Executive Summary table, page A-4). The Recommended Index (column 8 of page A-4) incorporates both calculations for the Recommendation and should be used to distribute all institutional funds provided beyond the existing appropriation level.

The Commission approved these recommendations by unanimous vote of members present at the December 8, 2000 meeting. The Commission members believe that this document reflects the best compromise possible between documented needs, as outlined in the Regional Standard column and the anticipated level of available revenues.

Regional Standard Recommendations

The Regional Standard recommendations (page A-8), an assessment of institutional mission, are based on the following:

(1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;

(2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;

(3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas;

(4) Necessary funds legally required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year; and

(5) Capital Outlay Funds, while a continuing concern for higher education in Alabama, are not recommended for funding from normal revenue sources. The Commission continues to support special funding for the unmet Capital needs of the institutions. The Commission's recommendation for Capital Outlay is based on the Facilities Renewal Formula referred to above.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

(1) Facilities Renewal, are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the several institutions via processes ancillary to the

regular appropriations bill.

(2) Some statewide programs that benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Southern Regional Education Board, the Eminent Scholars Program and the Marine Environmental Sea Lab Consortium at Dauphin Island. New funding is recommended for the Alabama Agricultural Land Grant Alliance.

Special Circumstances of this Unified Budget Recommendation

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the constructions of the regional standards, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses the recommended approach for distribution among institutions, convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

Alabama Commission on Higher Education

Unified Budget Recommendation
Alabama Public Higher Education Institutions
2001-2002
(Thousands of Dollars)

Executive Summary

INSTITUTION	2000-01 Appropriation (1)	2001-2002 Regional Standard (2)	Distribution Based on O&M FY 2000-01 (3)	Equity Distribution (4)	2001-2002 Recommendation (5)	Recommended Increase Dollars (6)	Percent (7)	Index (8)
AAM	31,003.622	41,852.600	759.589	352.617	32,115.828	1,112.206	3.59%	0.0223508
AU	186,404.357	332,007.000	4,566.907	4,929.095	195,900.359	9,496.002	5.09%	0.1908309
UA	121,798.564	197,856.400	2,984.065	2,553.874	127,336.503	5,537.939	4.55%	0.1112900
UAB	215,813.790	412,973.900	5,282.538	6,712.969	227,809.297	11,995.507	5.56%	0.2410608
UAH	37,192.544	59,780.700	911.217	757.593	38,861.354	1,668.810	4.49%	0.0335363
USA	83,514.462	151,063.500	2,046.104	2,289.279	87,849.845	4,335.383	5.19%	0.0871235
Doctoral Subtotal	675,527.339	1,195,534.100	16,550.420	17,595.427	709,673.186	34,145.847	5.05%	0.6861923
ASU	28,249.197	32,995.500	692.105	141.691	29,082.994	833.797	2.95%	0.0167559
ASC	8,913.720	15,517.900	218.386	223.179	9,355.285	441.565	4.95%	0.0088737
AUM	19,329.950	29,748.700	473.584	347.576	20,151.110	821.160	4.25%	0.0165020
JSU	28,988.615	44,644.400	710.221	522.336	30,221.172	1,232.557	4.25%	0.0247694
TSU	23,052.088	40,002.700	564.776	572.673	24,189.537	1,137.449	4.93%	0.0228581
TSUD	5,952.725	11,379.200	145.842	184.554	6,283.121	330.396	5.55%	0.0066396
TSUM	6,623.061	13,414.700	162.265	231.692	7,017.018	393.957	5.95%	0.0079169
UM	15,254.778	21,692.000	373.742	211.914	15,840.434	585.656	3.84%	0.0117693
UNA	21,591.481	33,696.800	528.991	404.584	22,525.056	933.575	4.32%	0.0187611
UWA	9,467.380	15,898.500	231.951	216.656	9,915.987	448.607	4.74%	0.0090152
Nondoctoral Subtotal	167,422.995	258,990.400	4,101.863	3,056.855	174,581.714	7,158.719	4.28%	0.1438611
AAM-Title VI Enhancement	755.322				755.322			
AAM-Electrical Eng	265.000	319.500	54.500		319.500	54.500	20.57%	
AAM-Mechanical Eng	121.500	194.300	72.800		194.300	72.800	59.92%	
ASU-Title VI Enhancement	1,842.383				1,842.383			
ASU-ACCT	37.900	70.400	32.500		70.400	32.500	85.75%	
ASU-HMG	125.800	216.800	91.000		216.800	91.000	72.34%	
ASU-OT	240.700	335.200	94.500		335.200	94.500	39.26%	
ASU-PT	93.400	279.900	186.500		279.900	186.500	199.68%	
Subtotal Other	3,482.005	1,416.100	531.800		4,013.805	531.800	15.27%	
Total Senior Institutions	846,432.339	1,455,940.600	21,184.083	20,652.282	888,268.705	41,836.366	4.94%	0.8300533
Alabama Southern	5,952.710	4,434.000	132.595		6,085.305	132.595	2.23%	0.0026646
Ayers	3,289.738	3,149.100	85.406		3,375.144	85.406	2.60%	0.0017163
Bessemer	6,091.108	3,971.800	148.379		6,239.487	148.379	2.44%	0.0029818
Bevill State CC	15,311.425	13,614.300	368.402		15,679.827	368.402	2.41%	0.0074034
Bishop	12,786.281	11,666.300	359.863		13,146.144	359.863	2.81%	0.0072318
Calhoun	15,539.791	14,764.000	418.195		15,957.986	418.195	2.69%	0.0084040
Central Alabama	6,831.309	5,844.800	172.209		7,003.518	172.209	2.52%	0.0034607
Chattahoochee	4,406.398	5,038.000	107.112	172.752	4,686.262	279.864	6.35%	0.0056241
Drake	3,406.312	2,166.400	54.139		3,460.451	54.139	1.59%	0.0010880
Enterprise	4,877.952	4,979.800	132.509		5,010.461	132.509	2.72%	0.0026629
Faulkner	7,337.700	7,313.000	193.837		7,531.537	193.837	2.64%	0.0038953
Gadsden	15,527.381	14,099.000	375.498		15,902.879	375.498	2.42%	0.0075460
Ingram	6,006.707	3,175.500	117.787		6,124.494	117.787	1.96%	0.0023670
Jeff Davis	5,493.539	4,748.300	123.485		5,617.024	123.485	2.25%	0.0024815
Jefferson State	14,593.674	15,135.700	413.526	42.324	15,049.524	455.850	3.12%	0.0091607
Lawson	7,205.119	5,999.800	202.113		7,407.232	202.113	2.81%	0.0040616
L. B. Wallace	3,200.266	3,244.000	76.857		3,277.123	76.857	2.40%	0.0015445
MacArthur	3,194.790	2,455.500	80.792		3,275.582	80.792	2.53%	0.0016236
Northeast	4,904.086	5,445.300	106.761	143.096	5,153.943	249.857	5.09%	0.0050211
Northwest Shoals	9,680.085	11,524.700	277.953	516.013	10,474.051	793.966	8.20%	0.0159555
Patterson	4,253.997	3,090.100	104.700		4,358.697	104.700	2.46%	0.0021040
Reid	3,721.903	2,349.700	89.023		3,810.926	89.023	2.39%	0.0017890
Shelton	14,909.240	14,990.600	372.202		15,281.442	372.202	2.50%	0.0074797
Snead	4,903.383	5,919.900	124.957	293.654	5,321.994	418.611	8.54%	0.0084124
Southern Union	11,589.539	14,488.300	284.328	860.459	12,734.326	1,144.787	9.88%	0.0230056
Trenholm	4,768.607	2,799.200	114.102		4,882.709	114.102	2.39%	0.0022930
Wallace - Dothan	16,332.158	13,274.200	392.692		16,724.850	392.692	2.40%	0.0078915
Wallace - Hanceville	12,679.084	14,243.200	398.519	383.914	13,461.517	782.433	6.17%	0.0157237
Wallace - Selma	6,104.959	5,066.200	153.402		6,258.361	153.402	2.51%	0.0030828
"Lines"	6,321.934	4,084.400	63.219		6,385.153	63.219	1.00%	0.0012704
Two Year Institutions	241,221.175	223,073.100	6,044.562	2,412.212	249,677.949	8,456.774	3.51%	0.1699467
Total All Institutions	1,087,653.514	1,679,013.700	27,228.645	23,064.494	1,137,946.654	50,293.140	4.62%	1.0000000

Note: Other Lines not included in Column 8 index.

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ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	2001-2002 Regional Standard (3)	ACHE 2001-2002 Recommended Budget (4)	Percent Change (5)
Total Public Institutions	1,024,818,694	1,087,653,514	1,223,596,440	1,679,013,700	1,137,946,654	4.62%
STATE LEVEL HIGHER EDUCATION PROGRAMS						
Other Two-Year						
Postsecondary Education Department	2,877,269	2,865,269	3,199,710		2,935,468	2.45%
Alabama Ind. Devel. Trng. Inst.	16,203,890	9,383,785	7,788,785		7,788,785	-17.00%
Subtotal: Other Two-Year	19,081,159	12,249,054	10,988,495		10,724,253	-12.45%
Other Higher Education						
MESC/Dauphin Island Sea Lab	2,988,351	2,788,351	5,149,582		3,134,780	12.42%
Private Colleges & Schools						
*Marion Military Institute	342,563	342,563	429,692		350,956	2.45%
**Talladega College	472,927	572,927			572,927	———
Tuskegee University	5,070,239	5,304,075	7,242,113		5,434,025	2.45%
A&M/Miles Consortium	369,800	369,800	369,800		369,800	———
A&M Miles College Consortium Conditional FY 99-00	1,200,000					
Total: Private Colleges & Schools	7,455,529	6,589,365	8,041,605		6,727,708	2.10%
Medical Scholarships Board	468,721	468,721	3,373,000		480,205	2.45%
Bd. of Dental Schol. Awards	121,854	121,854	185,000		124,839	2.45%
Bd. of Optometric Schol. Awards	103,160	103,160	134,000		105,687	2.45%
Teacher In-Service Centers	2,821,437	2,861,733	3,032,352		2,861,733	———
Subtotal: Other Higher Education	13,959,052	12,933,184	19,915,539		13,434,952	3.88%

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2001-2002 is 613,845.
** Talladega College did not submit Budget Request Forms in time for their request to be included.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	2001-2002 Regional Standard (3)	ACHE 2001-2002 Recommended Budget (4)	Percent Change (5)
Alabama Commission on Higher Education						
Planning & Coordination Services	2,663,401	2,793,401	2,850,901		2,850,901	2.06%
Articulation Program	546,461	546,461	546,461		546,461	———
SREB	709,675	845,675	951,265		951,265	12.49%
Network of AL Academic Libraries	400,000	400,000	405,000		405,000	1.25%
EPSCOR	600,000	600,000	600,000		600,000	———
Governor's Comm./Hist. Black Coll/Univ	100,000	100,000	100,000		100,000	———
Alabama Agricultural Land Grant Alliance			1,000,000		1,000,000	100.00%
Subtotal: Statewide	2,356,136	2,492,136	3,602,726		3,602,726	44.56%
Teacher Ed Scholarship Loan Trust Fund	600,000	600,000	600,000		600,000	———
Chiropractic Scholarships	37,986	37,986	37,986		37,986	———
AL National Guard Schol. Prog.	800,000	800,000	800,000		800,000	———
AL Student Assistance Program	1,547,471	1,572,471	1,572,471		1,572,471	———
AL Educational Grant Program (ASGP)	5,986,460	6,286,460	6,286,460		6,440,478	2.45%
Police and Fire Fighters' Survivors Tuition	60,000	60,000	60,000		60,000	———
Subtotal: Student Aid	9,031,917	9,356,917	9,356,917		9,510,935	1.65%
Subtotal: ACHE and Statewide Pgms.	14,051,454	14,642,454	15,810,544		15,964,562	9.03%
Eminent Scholars Program			15,200,000		15,200,000	100.00%
Total: ACHE and Statewide Pgms.	14,051,454	14,642,454	31,010,544		31,164,562	112.84%
SUBTOTAL: ALL STATE LEVEL PGMS.	47,091,665	39,824,692	61,914,578		55,323,768	38.92%
TOTAL SENIOR, TWO YEAR & STATE LEVEL	1,071,910,359	1,127,478,206	1,285,511,018	1,679,013,700	1,193,270,422	5.84%
Title VI Court Ordered Enhancement	7,161,997	9,621,655			7,083,900	

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ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	2001-2002 Regional Standard (3)	ACHE 2001-2002 Recommended Budget (4)	Percent Change (5)
THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.						
UAB-Special Mental Health	4,298,696	4,298,696	4,943,500			
UA-SchoolFest Program	820,458	820,458	869,685			
UAB-AL Technology Network (Bevill Centers)	1,750,000	1,750,000	1,855,000			
Minority Tech Network - UA	750,000	900,000	954,000			
AL Tech Network - AU	1,750,000	1,750,000	1,855,000			
Board of Nursing	57,000	57,000	NA			
AL. Writing Project	125,000	125,000	NA			
Dept. of Veterans' Affairs + Supplemental	9,681,753	8,952,988	NA			
League for Adv of Education	129,081	129,081	NA			
Montgomery Intern Med Res Prog	235,000	235,000	NA			
American Legion Scholarships	112,500	112,500	NA			
Dependents Blind Parents	12,750	12,750	NA			
UA Mobile Engineering Program	58,000					
Michael Figures Initiative (UA)	400,000					
Troy-SE AL Tech Network	400,000	400,000	400,000			
UA-AL Productivity Center	90,000					
UA-Enterprise Integration Lab	110,000					
UA-Ctr for Creative Media	100,000					
UA-AL International Trade Ctr	75,000					
UAB Tobacco Consortium	100,000					
UAB James Cystic Fibrosis Ctr		200,000	200,000			
UAB-Holmes Grant to Brain Tumor Treatment		200,000	200,000			
JSU- Aerospace Develop Ctr		150,000	150,000			
Sports Hall of Fame	200,000	200,000	NA			
Higher Education In-Kind Grant Pgm		800,000	NA			
TOTAL	21,255,238	21,093,473	11,427,185			
TOTAL HIGHER EDUCATION	1,100,327,594	1,158,193,334		1,679,013,700	1,200,354,322	

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Alabama Commission on Higher Education
2001-2002 Regional Standard
Public Institutions of Higher Education

(Thousands of Dollars)
Distributed by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Service	Agric	Facilities Renewal Allowance	Reported Fringe Benefits	2001-2002 Reg'l Std
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
AAM	30,791.100			666.100	666.100	4,744.100	1,675.700	3,309.500	41,852.600
AU	150,500.400	46,570.300	72,868.000	15,765.600	15,765.600		8,721.800	21,815.300	332,007.000
UA	134,463.000	7,975.700		16,043.000	16,043.000		6,938.200	16,393.500	197,856.400
UAB	150,569.500	147,751.100		23,865.600	23,865.600		10,838.200	56,083.900	412,973.900
UAH	46,205.400			3,696.400	3,696.400		1,802.400	4,380.100	59,780.700
USA	68,484.400	37,194.400		8,454.300	8,454.300		6,082.900	22,393.200	151,063.500
Doctoral Subtotal	581,013.8	239,491.5	72,868.0	68,491.0	68,491.0	4,744.1	36,059.2	124,375.5	1,195,534.100
ASU	24,830.500			993.200	1,986.400		1,350.000	3,835.400	32,995.500
ASC	12,395.500			495.800	991.600		419.300	1,215.700	15,517.900
AUM	23,128.800			925.200	1,850.300		954.000	2,890.400	29,748.700
JSU	34,773.400			1,390.900	2,781.900		2,180.900	3,517.300	44,644.400
TSU	31,447.600			1,257.900	2,515.800		1,318.500	3,462.900	40,002.700
TSUD	9,405.900			376.200	752.500		55.800	788.800	11,379.200
TSUM	11,178.200			447.100	894.300		74.700	820.400	13,414.700
UM	16,884.400			675.400	1,350.800		1,036.100	1,745.300	21,692.000
UNA	26,126.000			1,045.000	2,090.100		1,611.800	2,823.900	33,696.800
UWA	12,271.100			490.800	981.700		908.600	1,246.300	15,898.500
Nondoctoral Subtotal	202,441.4			8,097.5	16,195.4		9,909.7	22,346.4	258,990.400
AAM-Electrical Eng	270.300							49.200	319.500
AAM-Mechanical Eng	159.300							35.000	194.300
AAM-Mechanical Eng									
ASU-ACCT	54.500			2.200	4.400			9.300	70.400
ASU-HMG	167.100			6.700	13.400			29.600	216.800
ASU-OT	250.100			10.000	20.000			55.100	335.200
ASU-PT	183.700			7.300	14.700			74.200	279.900
Subtotal Other	1,085.000			26.200	52.500			252.400	1,416.100
Total Senior Institutions	784,540.200	239,491.500	72,868.000	76,614.700	84,738.900	4,744.100	45,968.900	146,974.300	1,455,940.600
Alabama Southern	3,365.800						329.200	739.000	4,434.000
Ayers	2,361.900						178.800	608.400	3,149.100
Bessemer	2,696.300						207.300	1,068.200	3,971.800
Bevill State CC	10,701.300						518.700	2,394.300	13,614.300
Bishop	8,277.000						845.100	2,544.200	11,666.300
Calhoun	10,617.400						1,099.200	3,047.400	14,764.000
Central Alabama	4,326.000						446.500	1,072.300	5,844.800
Chattahoochee	4,144.900						185.500	707.600	5,038.000
Drake	1,418.200						200.700	547.500	2,166.400
Enterprise	3,751.500						276.200	952.100	4,979.800
Faulkner	5,665.800						316.600	1,330.600	7,313.000
Gadsden	10,489.100						881.400	2,728.500	14,099.000
Ingram	2,242.100						188.700	746.700	3,175.500
Jeff Davis	3,512.700						388.400	847.200	4,748.300
Jefferson State	11,193.200						1,128.400	2,814.100	15,135.700
Lawson	4,124.800						534.400	1,340.800	5,999.800
L. B. Wallace	2,544.600						207.300	492.100	3,244.000
MacArthur	1,722.900						197.400	535.200	2,455.500
Northeast	4,188.500						387.900	868.900	5,445.300
Northwest Shoals	9,267.700						423.800	1,833.200	11,524.700
Patterson	2,132.700						225.300	732.100	3,090.100
Reid	1,614.900						93.400	641.400	2,349.700
Shelton	12,434.700						286.000	2,269.900	14,990.600
Snead	4,640.800						416.900	862.400	5,919.900
Southern Union	12,167.600						516.900	1,801.800	14,486.300
Trenholm	1,801.400						212.800	785.000	2,799.200
Wallace - Dothan	9,362.100						1,023.700	2,888.400	13,274.200
Wallace - Hanceville	11,431.000						709.100	2,103.100	14,243.200
Wallace - Selma	3,181.800						375.200	1,509.200	5,066.200
"Lines"					4,084.400				4,084.400
Two Year Total	165,378.500				4,084.400		12,798.800	40,811.400	223,073.100
Total All Institutions	949,918.700	239,491.500	72,868.000	76,614.700	88,823.300	4,744.100	58,767.700	187,785.700	1,679,013.700

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Alabama Commission on Higher Education
Unified Budget Recommendation
Alabama Public Institutions of Higher Education
2001-2002
(Thousands of Dollars)

Distributed by Major Category

INSTITUTION	AP	1stProf/Hlth	AES/CES	Research	Public Svc	Agric	Facilities Renewal Allowance	2001-2002 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
AAM	25,992.311			545.441	651.844	3,640.406	1,285.826	32,115.828
AU	102,860.289	23,255.505	42,995.697	10,548.523	11,094.059		5,146.287	195,900.359
UA	96,546.758	5,674.585		10,324.937	10,324.937		4,465.285	127,336.503
UAB	88,951.715	102,113.683		15,285.228	15,285.228		5,973.443	227,609.297
UAH	32,577.379			2,706.441	2,405.879		1,171.655	38,861.354
USA	44,119.000	30,345.775		4,920.828	4,926.772		3,537.470	87,849.845
Doctoral Subtotal	391,047.452	161,389.548	42,995.697	44,331.398	44,688.719	3,640.406	21,579.966	709,673.186
ASU	25,009.440			1,132.719	1,750.891		1,189.944	29,082.994
ASC	8,205.739			298.912	597.825		252.809	9,355.285
AUM	17,517.493			632.446	1,354.956		646.215	20,151.110
JSU	25,920.154			941.566	1,883.133		1,476.319	30,221.172
TSU	21,053.737			761.699	1,576.797		797.305	24,189.537
TSUD	5,629.066			207.741	415.482		30.832	6,283.121
TSUM	6,264.896			233.887	479.161		39.074	7,017.018
UM	13,604.261			493.191	986.382		756.600	15,840.434
UNA	19,335.122			698.637	1,413.839		1,077.458	22,525.056
UWA	8,430.870			306.142	612.284		566.692	9,915.987
Nondoctoral Subtotal	150,970.777			5,706.940	11,070.749		6,833.248	174,581.714
AAM-Title VI Enhancement Lines	755.322							755.322
AAM-Electrical Eng	319.500							319.500
AAM-Mechanical Eng	194.300							194.300
ASU-Title VI Enhancement Lines	1,842.383							1,842.383
ASU-ACCT	70.400							70.400
ASU-HMG	216.800							216.800
ASU-OT	335.200							335.200
ASU-PT	279.900							279.900
Subtotal Other	4,013.805							4,013.805
Total Senior Institutions	546,032.034	161,389.548	42,995.697	50,038.338	55,759.468	3,640.406	28,413.215	888,268.705
Alabama Southern	5,633.501						451.804	6,085.305
Ayers	3,183.509						191.635	3,375.144
Bessemer	5,913.820						325.667	6,239.487
Bevill State CC	15,082.407						597.420	15,679.827
Bishop	12,186.605				7.275		952.264	13,146.144
Calhoun	14,769.870						1,188.116	15,957.986
Central Alabama	6,468.465						535.053	7,003.518
Chattahoochee	4,513.671						172.591	4,686.262
Drake	3,139.875						320.576	3,460.451
Enterprise	4,732.587						277.874	5,010.461
Faulkner	7,205.442						326.095	7,531.537
Gadsden	14,874.344				34.400		994.135	15,902.879
Ingram	5,764.486						360.008	6,124.494
Jeff Davis	5,157.552						459.472	5,617.024
Jefferson State	13,927.533						1,121.991	15,049.524
Lawson	6,747.479						659.753	7,407.232
L. B. Wallace	3,067.749						209.374	3,277.123
MacArthur	3,012.307						263.275	3,275.582
Northeast	4,786.836						367.107	5,153.943
Northwest Shoals	10,088.851						385.200	10,474.051
Patterson	4,040.876						317.821	4,358.697
Reid	3,659.501						151.425	3,810.926
Shelton	14,989.907						291.535	15,281.442
Snead	4,947.198						374.796	5,321.994
Southern Union	12,279.977						454.349	12,734.326
Trenholm	4,511.583						371.126	4,882.709
Wallace - Dothan	15,436.008						1,289.842	16,724.850
Wallace - Hanceville	12,791.352						670.165	13,461.517
Wallace - Selma	5,794.825						463.536	6,258.361
"Lines"					6,385.153			6,385.153
Two Year Total	228,707.116				6,426.828		14,544.005	249,677.949
Total All Institutions	774,739.150	161,389.548	42,995.697	50,038.338	62,186.296	3,640.406	42,957.220	1,137,946.654

Note: Categories have been adjusted to include Fringe Benefits.

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Alabama Commission on Higher Education
Unified Budget Recommendation
Alabama Public Institutions of Higher Education
2001-2002
(Thousands of Dollars)

Indices by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Svc	Agric	Facilities Renewal Allowance	2001-2002 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
AAM	0.0229223			0.0004810	0.0005749	0.0032104	0.0011340	0.0283225
AU	0.0907111	0.0205087	0.0379173	0.0093026	0.0097837		0.0045384	0.1727619
UA	0.0851433	0.0050043		0.0091054	0.0091054		0.0039379	0.1122963
UAB	0.0784453	0.0900527		0.0134798	0.0134798		0.0052679	0.2007256
UAH	0.0287295			0.0023868	0.0021217		0.0010333	0.0342713
USA	0.0389079	0.0267615		0.0043396	0.0043449		0.0031196	0.0774736
Doctoral Subtotal	0.3448594	0.1423273	0.0379173	0.0390953	0.0394104	0.0032104	0.0190311	0.6258512
ASU	0.0220555			0.0009989	0.0015441		0.0010494	0.0256479
ASC	0.0072365			0.0002636	0.0005272		0.0002229	0.0082503
AUM	0.0164484			0.0005577	0.0011949		0.0005699	0.0177710
JSU	0.0228586			0.0008304	0.0016607		0.0013019	0.0266516
TSU	0.0185670			0.0006717	0.0013906		0.0007031	0.0213324
TSUD	0.0049642			0.0001832	0.0003664		0.0000272	0.0055410
TSUM	0.0055249			0.0002063	0.0004226		0.0000345	0.0061882
UM	0.0119974			0.0004349	0.0008699		0.0006672	0.0139695
UNA	0.0170514			0.0006161	0.0012468		0.0009502	0.0198645
UWA	0.0074351			0.0002700	0.0005400		0.0004998	0.0087448
Nondoctoral Subtotal	0.1331391			0.0050329	0.0097631		0.0060261	0.1539612
AAM-Title VI Enhancement Lines								
AAM-Electrical Eng								
AAM-Mechanical Eng								
ASU-Title VI Enhancement Lines								
ASU-ACCT								
ASU-HMG								
ASU-OT								
ASU-PT								
Subtotal Other								
Total Senior Institutions	0.4779985	0.1423273	0.0379173	0.0441281	0.0491735	0.0032104	0.0250572	0.7798124
Alabama Southern	0.0049681						0.0003984	0.0053665
Ayers	0.0028075						0.0001690	0.0029765
Bessemer	0.0052153						0.0002872	0.0055025
Bevill State CC	0.0133010						0.0005269	0.0138278
Bishop	0.0107472				0.0000064		0.0008398	0.0115934
Calhoun	0.0130253						0.0010478	0.0140731
Central Alabama	0.0057045						0.0004719	0.0061763
Chattahoochee	0.0039805						0.0001522	0.0041328
Drake	0.0027690						0.0002827	0.0030517
Enterprise	0.0041736						0.0002451	0.0044187
Faulkner	0.0063544						0.0002876	0.0066420
Gadsden	0.0131175				0.0000303		0.0008767	0.0140245
Ingram	0.0050836						0.0003175	0.0054011
Jeff Davis	0.0045484						0.0004052	0.0049536
Jefferson State	0.0122825						0.0009895	0.0132720
Lawson	0.0059505						0.0005818	0.0065323
L. B. Wallace	0.0027054						0.0001846	0.0028901
MacArthur	0.0026565						0.0002322	0.0028887
Northeast	0.0042214						0.0003237	0.0045452
Northwest Shoals	0.0088972						0.0003397	0.0092369
Patterson	0.0035636						0.0002803	0.0038439
Reid	0.0032273						0.0001335	0.0033608
Shelton	0.0132194						0.0002571	0.0134765
Snead	0.0043629						0.0003305	0.0046934
Southern Union	0.0108295						0.0004007	0.0112302
Trenholm	0.0039787						0.0003273	0.0043060
Wallace - Dothan	0.0136119						0.0011375	0.0147494
Wallace - Hanceville	0.0112805						0.0005910	0.0118715
Wallace - Selma	0.0051104						0.0004088	0.0055192
"Lines"					0.0056310			0.0056310
Two Year Total	0.2016937				0.0056677		0.0128262	0.2201876
Total All Institutions	0.6796922	0.1423273	0.0379173	0.0441281	0.0548413	0.0032104	0.0378834	1.0000000

Note: Categories have been adjusted to include Fringe Benefits. Other lines not included in index.

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SECTION B

HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATIONS PROGRAM DETAIL:

1999-2000 AND 2000-2001 APPROPRIATIONS 2001-2002 REQUESTS, REGIONAL STANDARDS, AND RECOMMENDATIONS

This section presents the 1999-2000 and 2000-2001 Higher Education Appropriations and the 2001-2002 Regional Standards and Recommendations by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Alabama A&M University					
Academic Program	24,626,337	25,923,390	31,500,000	35,272,000	26,783,400
Title VI Pgm. Enhancement	570,416	570,416	570,416		570,416
Desegregation Planning	184,906	184,906	184,906		184,906
Research	498,319	540,447		741,100	568,190
Public Service	595,731	631,733		879,800	679,030
Coop. Extension, Research and Services				312,376	
ACES-System Personal Costs	924,528	924,528	924,528	924,528	924,528
Ag Research Station Fixed Costs	300,000	300,000	300,000	300,000	300,000
Urban Affairs & NonTraditional Land Grt Program	1,610,510	1,771,561	1,948,717	1,948,717	1,948,717
Agri Research & Coop. Ext Matching	678,127	911,963	1,474,079	1,474,079	911,963
Facilities Renewal Allowance					
Total: Alabama A&M University	29,988,874	31,758,944	36,902,646	41,852,600	32,871,150
Court-Ordered Programs					
Electrical Engineering	177,400	265,000		319,500	319,500
Mechanical Engineering	99,100	121,500		194,300	194,300
Knight vs. Ala. Remedy*	*	*			
Title VI Trust for Excellence in Education					

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional $1,000,000 each possible based on state matching to endowment funds. FY 98-99 and 99-00 appropriation for this line included in the Title VI Court Ordered line. The Electrical and Mechanical Engineering Program allocations are also included in the Title VI Court Ordered line.

NOTE: A&M/Miles Consortium - see state level private institutions.

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Alabama State University					
Academic Program	24,523,770	25,551,516	32,569,888	29,579,400	26,076,367
Title VI Pgm. Enhancement	1,657,477	1,657,477	1,657,477		1,657,477
Desegregation Planning	184,906	184,906	184,906		184,906
Research	841,653	899,291		1,333,300	1,181,042
Public Service	1,283,306	1,798,390		2,082,800	1,825,585
Coop Efforts Enhnce Com Ed Inst	400,000		400,000		
Facilities Renewal Allowance					
Conditional Appropriation FY 99-00	150,000				
Total: Alabama State University	29,041,112	30,091,580	34,812,271	32,995,500	30,925,377
Court-Ordered Programs					
Master of Accountancy		37,900		70,400	70,400
BS-Health Information Management		125,800		216,800	216,800
BS-Occupational Therapy		240,700		335,200	335,200
MS-Physical Therapy		93,400		279,900	279,900
Knight vs. Ala. Remedy *					

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional $1,000,000 each possible based on state matching to endowment funds. FY 99-00 and 00-01 appropriation for this line included in the Title VI Court Ordered line. The Court-Ordered Programs are also included in the Title VI Court Ordered line.

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Athens State University					
Academic Program	7,541,814	8,027,078	10,834,627	13,985,500	8,433,642
Research	272,267	295,566		510,800	307,214
Public Service	544,533	591,076		1,021,600	614,429
Facilities Renewal Allowance					
Total: Athens State University	8,358,614	8,913,720	10,834,627	15,517,900	9,355,285
Auburn University System					
Auburn University					
Academic Program	99,192,680	104,728,545	143,365,248	171,388,400	106,127,442
First Professional Health	14,700,238	15,520,647		48,451,800	23,588,968
Research	7,242,005	7,646,176		18,457,400	10,890,772
Public Service	6,871,381	7,254,866		19,381,900	11,436,308
AES/CES	48,487,287	51,254,123	54,329,371	74,327,500	43,856,869
Facilities Renewal Allowance					
Subtotal: Auburn University	176,493,591	186,404,357	197,694,619	332,007,000	195,900,359

Note: Alabama Technology Network included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Auburn University at Montgomery					
Academic Program	16,563,836	17,326,717	20,489,747	26,712,500	18,097,864
Research	591,946	631,999		967,800	653,399
Public Service	1,260,240	1,371,234		2,068,400	1,399,847
Facilities Renewal Allowance					
Subtotal: Auburn Univ. at Montgomery	18,416,022	19,329,950	20,489,747	29,748,700	20,151,110
Auburn University System	194,909,613	205,734,307	218,184,366	361,755,700	216,051,469
Jacksonville State University					
Academic Program	24,886,455	26,129,528	33,264,738	40,237,900	27,251,398
Research	888,170	953,052		1,468,800	989,925
Public Service	1,776,471	1,906,035		2,937,700	1,979,849
Facilities Renewal Allowance					
Conditional Appropriation FY 99-00	350,000				
Total: Jacksonville State University	27,901,096	28,988,615	33,264,738	44,644,400	30,221,172

Note: JSU -Aeronautics for Aerospace Development Center included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Troy State University					
Academic Program	19,533,818	20,736,152	25,209,680	35,994,200	21,771,336
Research	699,906	756,264		1,306,700	787,661
Public Service	1,461,536	1,559,672		2,701,800	1,630,540
Facilities Renewal Allowance					
Subtotal: Troy State University	21,695,260	23,052,088	25,209,680	40,002,700	24,189,537
Troy State University Dothan					
Academic Program	5,043,913	5,350,972	6,497,399	10,244,500	5,656,825
Research	186,130	200,567		378,200	208,765
Public Service	372,309	401,186		756,500	417,531
Facilities Renewal Allowance					
Subtotal: Troy State University Dothan	5,602,352	5,952,725	6,497,399	11,379,200	6,283,121

Note: The Troy-SE Alabama Technology Network included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Troy State University Montgomery					
Academic Program	5,597,663	5,945,257	7,219,136	12,043,600	6,299,978
Research	208,555	222,709		449,800	235,196
Public Service	427,015	455,095		921,300	481,844
Facilities Renewal Allowance					
Subtotal: Troy State Univ. Montgomery	6,233,233	6,623,061	7,219,136	13,414,700	7,017,018
Total: Troy State University System	33,530,845	35,627,874	38,926,215	64,796,600	37,489,676
University of Alabama System					
University of Alabama					
Academic Program	90,261,807	95,292,802	140,068,349	155,467,200	100,055,672
First Professional Health	5,126,854	5,444,274		9,002,200	5,793,649
Research	9,667,700	10,530,744		16,693,500	10,743,591
Public Service	9,667,700	10,530,744		16,693,500	10,743,591
Facilities Renewal Allowance					
Subtotal: University of Alabama	114,724,061	121,798,564	140,068,349	197,856,400	127,336,503

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
University of Alabama at Birmingham					
Academic Program	82,830,164	85,131,711	251,683,815	163,631,200	90,184,915
First Professional Health	92,721,521	101,138,857		193,166,300	106,462,996
Research	13,814,301	14,671,611		28,088,200	15,480,693
Public Service	13,814,301	14,671,611		28,088,200	15,480,693
Facilities Renewal Allowance					
Subtotal: Univ. of AL at Birmingham	203,180,287	215,613,790	251,683,815	412,973,900	227,609,297
University of Alabama in Huntsville					
Academic Program	30,563,734	32,159,441	42,771,544	51,667,800	33,587,428
Research	2,489,853	2,678,067		4,287,600	2,787,244
Public Service	2,185,513	2,355,036		3,825,300	2,486,682
Facilities Renewal Allowance					
Subtotal: Univ. of AL in Huntsville	35,239,100	37,192,544	42,771,544	59,780,700	38,861,354
Total: University of Alabama System	353,143,448	374,604,898	434,523,708	670,611,000	393,807,154

NOTE: See final page of recommendation for Special Mental Health, AL SchoolFest Program, UAB AL Technology program, the Minority Tech Network, The UA Mobile Eng. Prm, Michael Figures Initiative, UA-AL Productivity Ctr, UA- Enterprise Integration Lab, UA-Ctr for Creative Media, UA-International Trade Ctr, UAB Tobacco Consortium, UAB-Cystic Fibrosis Ctr, and UAB-Holmes Grant to Brain Tumor Treatment.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
University of Montevallo					
Academic Program	13,109,133	13,731,470	16,742,120	19,554,800	14,286,646
Research	470,867	507,769		712,400	517,929
Public Service	941,597	1,015,539		1,424,800	1,035,859
Facilities Renewal Allowance					
Total: University of Montevallo	14,521,597	15,254,778	16,742,120	21,692,000	15,840,434
University of North Alabama					
Academic Program	18,495,912	19,459,062	24,773,864	30,363,900	20,306,456
Research	650,382	705,441		1,102,700	733,734
Public Service	1,323,454	1,426,978		2,230,200	1,484,866
Facilities Renewal Allowance					
Total: University of North Alabama	20,469,748	21,591,481	24,773,864	33,696,800	22,525,056

Note: FY 2000-2001 appropriation and FY 2001-2002 request includes funds for UNA Nursing Distance Learning Program.

ALABAMA COMMISSION ON HIGHER EDUCATION
1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
University of South Alabama					
Academic Program	42,069,926	44,769,968	91,030,764	78,184,800	45,467,744
First Professional Health	26,712,825	29,278,122		55,372,500	32,201,501
Research	4,443,407	4,731,375		8,748,000	5,087,328
Public Service	4,451,694	4,734,997		8,758,200	5,093,272
Facilities Renewal Allowance					
Conditional Appropriation FY 99-00	2,000,000				
Total: University of South Alabama	79,677,852	83,514,462	91,030,764	151,063,500	87,849,845
University of West Alabama					
Academic Program	8,097,284	8,529,625	11,954,158	14,328,700	8,941,893
Research	290,024	312,585		523,200	324,698
Public Service	579,987	625,170		1,046,600	649,396
Facilities Renewal Allowance					
Total: University of West Alabama	8,967,295	9,467,380	11,954,158	15,898,500	9,915,987
GRAND TOTAL: SENIOR INSTITUTIONS*	800,786,594	846,432,339	951,949,477	1,455,940,600	888,268,705

* Grand Total includes Court Ordered Programs for Alabama A&M University and Alabama State University.

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Total Junior, Community & Technical					
Academic Program	210,717,378	228,935,057	234,523,580	210,558,840	237,163,689
Displaced Homemaker Program			300,000		
Deferred Maintenance			6,581,200		
High Tech Equipment			8,100,000		
Library Enhancement			3,700,000		
Bevill State CC Conditional FY 99-00	350,000				
MacArthur Wiregrass Conditional FY 99-00	350,000				
ACCESS Initiative			705,000		
Common Administrative System			150,000		
Career/Tech Ed Pgm Industry Certification			4,800,000		
Facilities Renewal Allowance					
Total Junior, Community & Technical	211,417,378	228,935,057	258,859,780	210,558,840	237,163,689
Prison Education Project	8,320,821	8,320,821	8,593,744	8,320,821	8,320,821
Alabama Fire College	4,293,901	3,965,297	4,193,439	4,193,439	4,193,439
Total: Two Year Institutions	224,032,100	241,221,175	271,646,963	223,073,100	249,677,949

* See page B-14 for the ACHE 2001-02 Recommendation for the Junior, Community and Technical colleges by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
STATE LEVEL HIGHER EDUCATION PROGRAMS					
Other Two-Year					
Postsecondary Education Department	2,877,269	2,865,269	3,199,710		2,935,468
Alabama Ind. Devel. Trng. Inst.	16,203,890	9,383,785	7,788,785		7,788,785
Technical Scholarship Pgm		1,000,000			1,000,000
Subtotal: Other Two-Year	19,081,159	13,249,054	10,988,495		11,724,253
Other Higher Education					
MESC/Dauphin Island Sea Lab	2,988,351	2,788,351	5,149,582		3,134,780
Private Colleges & Schools					
*Marion Military Institute	342,563	342,563	429,692		350,956
**Talladega College	472,927	572,927			572,927
Tuskegee University	5,070,239	5,304,075	7,242,113		5,434,025
A&M/Miles Consortium	369,800	369,800	369,800		369,800
A&M Miles College Consortium Conditional FY 99-00	1,200,000				
Total: Private Colleges & Schools	7,455,529	6,589,365	8,041,605		6,727,708
Medical Scholarships Board	468,721	468,721	3,373,000		480,205
Bd. of Dental Schol. Awards	121,854	121,854	185,000		124,839
Bd. of Optometric Schol. Awards	103,160	103,160	134,000		105,687
Teacher In-Service Centers	2,821,437	2,861,733	3,032,352		2,861,733
Subtotal: Other Higher Education	13,959,052	12,933,184	19,915,539		13,434,952

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2001-2002 is 613,845.

** Talladega College did not submit Budget Request Forms in time for their request to be included.

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
Alabama Commission on Higher Education					
Planning & Coordination Services	2,663,401	2,793,401	2,850,901		2,850,901
Articulation Program	546,461	546,461	546,461		546,461
SREB	709,675	845,675	951,265		951,265
Network of AL Academic Libraries	400,000	400,000	405,000		405,000
EPSCOR	600,000	600,000	600,000		600,000
Eminent Scholars Program			15,200,000		15,200,000
Governor's Comm./Hist. Black Coll/Univ	100,000	100,000	100,000		100,000
Alabama Agricultural Land Grant Alliance			1,000,000		1,000,000
Subtotal: Statewide	2,356,136	2,492,136	18,802,726		18,802,726
Teacher Ed Scholarship Loan Trust Fund	600,000	600,000	600,000		600,000
Chiropractic Scholarships	37,986	37,986	37,986		37,986
AL National Guard Schol. Prog.	800,000	800,000	800,000		800,000
AL Student Assistance Program	1,547,471	1,572,471	1,572,471		1,572,471
AL Educational Grant Program (ASGP)	5,986,460	6,286,460	6,286,460		6,440,478
Police and Fire Fighters' Survivors Tuition	60,000	60,000	60,000		60,000
Subtotal: Student Aid	9,031,917	9,356,917	9,356,917		9,510,935
Total: ACHE and Statewide Pgms.	14,051,454	14,642,454	31,010,544		31,164,562
SUBTOTAL: ALL STATE LEVEL PGMS.	47,091,665	40,824,692	61,914,578		55,323,768
TOTAL SENIOR, TWO YEAR & STATE LEVEL	1,071,910,359	1,128,478,206	1,285,511,018	1,679,013,700	1,193,270,422
Title VI Court Ordered Enhancement	7,161,997	9,621,655			7,083,900

ALABAMA COMMISSION ON HIGHER EDUCATION

1999-2000 - 2000-2001 Appropriation, 2001-2002 Request, ACHE Regional Standard, and Recommendation

	1999-2000 Appropriation (1)	2000-2001 Appropriation (2)	2001-2002 Request (3)	ACHE 2001-2002 Regional Standard (4)	ACHE 2001-2002 Recommended Budget (5)
THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.					
UAB-Special Mental Health	4,298,696	4,298,696	4,943,500		
UA-SchoolFest Program	820,458	820,458	869,685		
UAB-AL Technology Network (Bevill Centers)	1,750,000	1,750,000	1,855,000		
Minority Tech Network - UA	750,000	900,000	954,000		
AL Tech Network - AU	1,750,000	1,750,000	1,855,000		
Board of Nursing	57,000	57,000			
AL. Writing Project	125,000	125,000			
Dept. of Veterans' Affairs + Supplemental	9,681,753	5,952,988			
League for Adv of Education	129,081	129,081			
Montgomery Intern Med Res Prog	235,000	235,000			
American Legion Scholarships	112,500	112,500			
Dependents Blind Parents	12,750	12,750			
UA Mobile Engineering Program	58,000				
Michael Figures Initiative (UA)	400,000				
Troy-SE AL Tech Network	400,000	400,000	400,000		
UA-AL Productivity Center	90,000				
UA-Enterprise Integration Lab	110,000				
UA-Ctr for Creative Media	100,000				
UA-AL International Trade Ctr	75,000				
UAB Tobacco Consortium	100,000				
UAB James Cystic Fibrosis Ctr		200,000	200,000		
UAB-Holmes Grant to Brain Tumor Treatment		200,000	200,000		
JSU- Aerospace Develop Ctr		150,000	150,000		
Sports Hall of Fame	200,000	200,000			
Higher Education In-Kind Grant Pgm		800,000			
TOTAL	21,255,238	21,093,473	11,427,185		
TOTAL HIGHER EDUCATION	1,100,327,594	1,159,193,334		1,679,013,700	1,200,354,322

Alabama Commission on Higher Education
2001-2002 Unified Budget Recommendation
Alabama Public Junior, Community, and Technical Colleges

INSTITUTION	Academic Program	Public Service	Facilities Renewal Allowance	2001-2002 Recommendation
Alabama Southern	5,633,501		451,804	6,085,305
Ayers	3,183,509		191,635	3,375,144
Bessemer	5,913,820		325,667	6,239,487
Bevill State CC	15,082,407		597,420	15,679,827
Bishop	12,186,605	7,275	952,264	13,146,144
Calhoun	14,769,870		1,188,116	15,957,986
Central Alabama	6,468,465		535,053	7,003,518
Chattahoochee	4,513,671		172,591	4,686,262
Drake	3,139,875		320,576	3,460,451
Enterprise	4,732,587		277,874	5,010,461
Faulkner	7,205,442		326,095	7,531,537
Gadsden	14,874,344	34,400	994,135	15,902,879
Ingram	5,764,486		360,008	6,124,494
Jeff Davis	5,157,552		459,472	5,617,024
Jefferson State	13,927,533		1,121,991	15,049,524
Lawson	6,747,479		659,753	7,407,232
L. B. Wallace	3,067,749		209,374	3,277,123
MacArthur	3,012,307		263,275	3,275,582
Northeast	4,786,836		367,107	5,153,943
Northwest Shoals	10,088,851		385,200	10,474,051
Patterson	4,040,876		317,821	4,358,697
Reid	3,659,501		151,425	3,810,926
Shelton	14,989,907		291,535	15,281,442
Snead	4,947,198		374,796	5,321,994
Southern Union	12,279,977		454,349	12,734,326
Trenholm	4,511,583		371,126	4,882,709
Wallace - Dothan	15,435,008		1,289,842	16,724,850
Wallace - Hanceville	12,791,352		670,165	13,461,517
Wallace - Selma	5,794,825		463,536	6,258,361
"Lines"		6,385,153		6,385,153
Two Year Total	228,707,116	6,426,828	14,544,005	249,677,949

Note: Categories have been adjusted to include Fringe Benefits.

SECTION C

FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate Regional Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the Regional Standard for Alabama higher education funding.

EXPLANATION OF FUNDING PROCESS FOR HIGHER EDUCATION

The Alabama Commission on Higher Education's recommendations for the funding of Postsecondary education are based on several types of assessment:

- A set of formulas which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.

- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.

- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.

- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated NASUGLC regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2001-2002, for the senior institutions, are shown on page C-6.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

(a) Weighting Factors
(b) Other Cost Factors.

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

Academic Program Formula Category		Discipline	Academic Complexity Weights: Undergraduate LwrDiv	Undergraduate UprDiv	Upper Level	Graduate Level 1	Graduate Level 2	Residency
1 Business	08.	Marketing Operations/Marketing and Distribution	0.95	1.29	1.29	3.27	13.45	
	25.	Library Science						
	31.	Parks, Recreation, Leisure and Fitness Studies						
	43.	Protective Services						
	44.	Public Administration and Services						
	52.	Business Management and Administrative Services						
2 General Studies	05.	Area, Ethnic and Cultural Studies	0.85	1.15	1.67	2.73	10.33	
	09.	Communications						
	10.	Communications Technologies						
	16.	Foreign Languages and Literatures						
	23.	English Language and Literature/Letters						
	27.	Mathematics						
	38.	Philosophy and Religion						
	42.	Psychology						
	45.	Social Sciences and History						
3 Education	13.	Education	0.88	1.20	1.20	2.30	8.79	
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51.	Health Professions and Related Sciences	2.33	3.15	3.15	5.82	17.60	
5 Engineering/Architect	04.	Architecture and Related Programs	1.76	2.38	2.38	5.46	17.60	
	14.	Engineering						
	15.	Engineering-Related Technologies						
6 Fine Arts	48.	Precision Production Trades	1.78	2.40	2.71	4.95	17.71	
	50.	Visual and Performing Arts						
7 Home Economics	19.	Home Economics	1.18	1.60	1.67	3.34	9.31	
	20.	Vocational Home Economics						
8 Science	11.	Computer and Information Sciences	1.10	1.48	2.11	5.36	17.60	
	26.	Biological Sciences/Life Sciences						
	40.	Physical Sciences						
	41.	Science Technologies						
9 Military Science	28	Reserve Officers' Training Corps	0.10	0.14	0.14			

(Table continued.)

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

Academic Program Formula Category		Discipline	Academic Complexity Weights					
			Undergraduate		Upper	Graduate		
			LwrDiv	UprDiv	Level	Level 1	Level 2	Residency
10 Law	22.	Law and Legal Studies				2.31		
11 Agriculture	01.	Agricultural Business and Production	1.28	1.74	1.74	4.57	16.03	
	02.	Agricultural Sciences						
	03.	Conservation and Renewable Natural Resources						
12 Veterinary Medicine	51.25	Veterinary Medicine					20.53	
13 Pharmacy	51.2001	Pharmacy	2.57	3.47		5.06	19.01	
14 Interdisciplinary	24.	Liberal Arts and Sciences, General Studies and Humanities	1.07	1.45	1.45	3.23	10.33	
	30.	Multi/Interdisciplinary Studies						
First Professional Health		Medicine (M.D.) - UAB & USA				5.36	19.00	19.00
		Medicine (M.D.) - UA & UAH				5.36	17.60	17.60
		Dentistry (D.D.S., D.M.D.)				5.36	19.00	19.00
		Optometry (O.D.)				5.36	19.00	19.00
		Veterinary Medicine (D.V.M.)				5.36	19.00	19.00
		Pharmacy (Pharm.D.)				17.60		
15 Not Funded for Senior Colleges	12.	Personal and Miscellaneous Services						
	21	Technology Education/Industrial Arts						
	29.	Military Technologies						
	32	Basic Skills						
	33	Citizenship Activities						
	34	Health-Related Knowledge and Skills						
	35	Interpersonal and Social Skills						
	36	Leisure and Recreational Activities						
	37	Personal Awareness and Self-Improvement						
	39.	Theological Studies and Religious Vocations						
	46.	Construction Trades						
	47.	Mechanics and Repairers						
	49.	Transportation and Material Moving Workers						

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2001-2002

Salary Year	General Studies			
	National Salaries		CUPA /	Cumul.
	NASULGC	CUPA	NASULGC	Average
1999-00	61,724	55,677	0.9020	0.9040
1998-99	58,459	53,548	0.9160	0.9030
1997-98	55,996	51,383	0.9176	0.9062
1996-97	55,473	49,779	0.8974	0.9031
1995-96	52,675	46,735	0.8872	0.9050

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
1999-00	55,813	1.0496	58,581	111.58
1998-99	53,693	1.0333	55,479	105.67
1997-98	51,563	1.0353	53,382	101.68
1996-97	51,613	1.0568	54,544	103.89
1995-96	48,649	1.0588	51,512	98.12

Source: NASULGC - Association of State Universities and Land Grant Colleges.
CUPA-College and University Personnel Association.
Inflation factors - Based on U. S. Bureau of Labor Statistics, CPI (U).

Notes:

A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.

B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
Doctoral and Nondoctoral Institutions

1999-2000

CUPA - 1999-2000

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	59,697	645	38,504,565
Communications	50,148	2,900	145,429,200
Communications Technologies	53,184	119	6,328,896
Foreign Languages & Literatures	51,296	4,002	205,288,046
English Lang. & Lit.\Letters	51,277	9,260	474,825,032
Mathematics	57,871	6,957	402,608,547
Philosophy & Religion	55,924	1,853	103,627,354
Psychology	58,110	4,944	287,295,534
Social Sciences & History	58,685	14,717	863,671,255
General Studies	55,677	45,397	2,527,578,429

NASULGC - 1999-2000

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	58,595	598	35,039,810
Communications	55,597	1,390	77,279,830
Communications Technologies	-	-	-
Foreign Languages & Literatures	54,157	3,237	175,306,209
English Lang. & Lit.\Letters	56,728	4,218	239,278,704
Mathematics	67,034	3,828	256,606,152
Philosophy & Religion	57,663	1,039	59,911,857
Psychology	66,383	2,256	149,760,048
Social Sciences & History	65,384	8,013	523,921,992
General Studies	61,724	24,579	1,517,104,602

NASULGC REG IV- 1999-2000

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	52,832	29	1,532,130
Communications	53,230	359	19,109,444
Communications Technologies	-	-	-
Foreign Languages & Literatures	47,541	713	33,896,699
English Lang. & Lit.\Letters	47,684	1,147	54,692,990
Mathematics	61,776	1,001	61,837,737
Philosophy & Religion	53,260	299	15,924,616
Psychology	61,455	559	34,353,469
Social Sciences & History	60,861	1,560	94,943,136
General Studies	55,813	5,667	316,290,221

Source: 1999-2000 National Faculty Salary Survey by Discipline and Rank, College and University Personnel Association in conjunction with Appalachian State Universi Boone, NC and 1999-2000 Faculty Salary Survey by Discipline, Office of Planni Budget, and Institutional Research, Oklahoma State University. .

Senior Institutions

1. Instruction: The three-year average of actual on-campus weighted semester credit hours for 1997-98, 1998-99 and 1999-00 is applied to the instructional multiplier. The instructional multiplier is 111.58. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 1998-99 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	$ 9.25
Graduate I (Masters)	18.57
Graduate II (Doctoral)	79.52
Law	49.05

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	$1,135.80
2,001 to 2,999 Headcount	597.79
3,000 to 3,999 Headcount	268.84

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	$468.46
4,001 to 8,000 Headcount	350.84
Over 8,000 Headcount	315.56

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 468.46 = $1,873,840.

Main-Campus: $\frac{3,800}{4,000} \times 1,873,840 = \$1,780,148$

Approved Branch Campus $\frac{200}{4,000} \times 1,873,840 = \$93,692$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 2000, multiplied by $4.73.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 1997-98, 1998-99, and 1999-00) for heat energy and electrical energy multiplied by projected rates per energy units for 2000-01. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 1999-00 by a projected rate per energy unit for 2000-01. The projected escalation factor for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the AP (1.022 and 1.027). The second set of calculations are made using a statewide standard which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The higher of these two calculations is then multiplied by the gross E & G floor area as of June 30, 2000.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 2000-01 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 2001-2002 formula, the weighted per-credit-hour tuition deductions are:

General	$91.28
Alabama A& M University	86.89
Alabama State University	78.36

Additional Components added after the Academic Program Formula calculation in order to determine the Regional Standard

The Academic Program formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic "line item" activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. (Page C-15)

Fringe Benefits

Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the Regional Standard.

Junior & Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2001-2002

The average funding rate per FTE student in the seven southern states in which junior colleges receive minimal local support (as in the case of Alabama) is calculated. The rate is multiplied by the Alabama Junior College FTE enrollment to produce a total which approximates the amount funded at the average of the seven southern states.

STATE	APPROPRIATIONS	FTE ENROLLMENT	$/FTE
ALABAMA	184,700,000	53,688	3,440
ARKANSAS	127,600,000	26,337	4,845
DELAWARE	41,000,000	19,218	2,133
FLORIDA	802,300,000	236,899	3,387
GEORGIA	164,900,000	31,887	5,171
KENTUCKY	87,300,000	27,553	3,168
LOUISIANA	60,600,000	20,171	3,004
MARYLAND	313,300,000	63,340	4,946
MISSISSIPPI	217,300,000	45,354	4,791
NORTH CAROLINA	557,900,000	107,270	5,201
OKLAHOMA	163,100,000	37,861	4,308
SOUTH CAROLINA	203,800,000	53,939	3,778
TENNESSEE	180,000,000	48,753	3,692
TEXAS	1,388,000,000	305,348	4,546
VIRGINIA	279,400,000	78,493	3,560
WEST VIRGINIA	23,000,000	6,394	3,597
SREB COHORTS MEDIAN			3,735
W/O ALABAMA			3,778

Source: SREB Data Exchange, 1999-2000

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2000-2001

Total Funding needs for the Alabama technical colleges are estimated by calculating the average salary (12 months) for technical college faculty, applying a standard student: faculty ratio 15:1) and standard contact hours per year (1,296) to determine instructional salary expense per student FTE, and multiplying this rate by the total FTE for the latest year.

AVERAGE FACULTY SALARY 1999-2000	47,221
INFLATION FACTOR 1.022 AND 1.027	49,563
PROJECTED INSTR'L EXP/FTE	3,304
PROJECTED TOTAL EXP (DIVIDE BY .6)	5,507
TUITION ADJUSTMENT	(2,106)
ADJUSTED EXP PER FULL-TIME STUDENT	3,401

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CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2000-2001

	Fall 1999 Credit Hours				Academic Programs At SREB 2001-02 Standard				
	Junior/Tnsfr Regular	Technical Regular	Prison Jr/Transfer	Prison Technical	Junior	Technical	Prison Junior	Prison Technical	Total At SREB Std
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
Alabama Southern	10,976	2,652			2,764,489	601,297			3,365,785
Ayers		10,417				2,361,881			2,361,881
Bessemer		11,892				2,696,313			2,696,313
Bevill State CC	31,262	12,470			7,873,856	2,827,365			10,701,220
Bishop	26,941	6,578			6,785,540	1,491,452			8,276,992
Calhoun	35,063	5,126		2,752	8,831,201	1,162,235		623,970	10,617,406
Central Alabama	14,736	2,710			3,711,507	614,447			4,325,955
Chattahoochee	16,147	344			4,066,891	77,996			4,144,887
Drake		6,255				1,418,217			1,418,217
Enterprise	14,895				3,751,554				3,751,554
Faulkner	20,569	2,140			5,180,645	485,209			5,665,855
Gadsden	32,476	8,977		1,209	8,179,622	2,035,385		274,121	10,489,128
Ingram				9,889				2,242,166	2,242,166
Jeff Davis	9,766	904		3,740	2,459,730	204,967		847,983	3,512,679
Jefferson State	43,086	1,505			10,851,927	341,234			11,193,161
Lawson	12,671	3,162		955	3,191,403	716,931		216,530	4,124,864
L. B. Wallace	10,103				2,544,609				2,544,609
MacArthur		7,599				1,722,947			1,722,947
Northeast	16,142	542			4,065,632	122,889			4,188,521
Northwest Shoals	30,361	7,148			7,646,924	1,620,690			9,267,614
Patterson		9,406				2,132,654			2,132,654
Reid		7,123				1,615,022			1,615,022
Shelton	41,725	8,493			10,509,137	1,925,646			12,434,783
Snead	17,559	962			4,422,527	218,117			4,640,644
Southern Union	45,420 *	3,210			11,439,784	727,814			12,167,598
Sparks									
Trenholm		7,945				1,801,396			1,801,396
Wallace - Dothan	22,894	13,820		2,039	5,766,235	3,133,455		462,309	9,361,999
Wallace - Hanceville	37,139	9,160			9,354,076	2,076,877			11,430,953
Wallace - Selma	9,851	3,090			2,481,139	700,606			3,181,745
TOTAL	499,782	153,630		20,584	125,878,426	34,833,042		4,667,079	165,378,547

* Note: Recommended Funding calculations based on $3,778 per FTE ($83.96 per hour) for Junior/Community Colleges and $3,401 per FTE ($56.68 per hour) for Technical Colleges, as calculated from SREB Data Exchange, 1999-00.

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation a detailed engineering estimate cannot be prepared, and the process followed by the staff provides a consistent and realistic estimate of needs. This method of estimating facilities renewal needs is being adopted by a number of states and institutions. The Alabama formula, known nationally as the "Cushing Phillips Formula," is one of three formulas recommended by a national joint commission formed to study facilities renewal. This commission is composed of members of the Association of Physical Plant Administrators, the Society for College and University Planning and the National Association of College and University Business Officers. (See Reference 1)

The rationale behind the process is as follows:

(1) The incidence of major repair and the need for general renovation of a building increase with its age and the relationship is generally skewed toward the older, unrenovated facilities.

(2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.

(3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.

(4) The "renewal allowance" of a building is defined as the amount, which should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount which should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2000 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2000 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance. (See Reference 2)

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F\,50 = \frac{1 + 2 + 3 + \text{----------} + \text{Current Age}}{1 + 2 + 3 + \text{----------} + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F\,25 = \frac{1 + 2 + 3 + \text{----------} + \text{Current Age}}{1 + 2 + 3 + \text{----------} + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:
Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 1999 Facility Inventory (except where noted), 2000 Space Data Reports and 2000 construction cost data.

References

(1) Phillips, Jr., Cushing, Facilities Renewal: The Formula Approach: Proceedings of the 73rd Annual meeting of APPA, July 1986.

(2) Balboni, Barbara, Senior Editor, 2000 RS Means® Square Foot Costs, 21st Annual Edition, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 1999.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2000

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)
50-YEAR															
EXT CLOSURE	3.95	5.06	7.43	9.82	6.41	13.13	10.48	7.88	15.85	6.93	10.74	7.86	4.51	7.37	3.93
INT CONSTRUCTION	6.49	8.51	5.95	4.18	6.44	6.52	6.80	7.62	8.35	1.58	13.88	12.81	7.23	10.42	0.97
CONVEYING	0.88	0.00	1.00	1.90	0.00	0.00	1.85	1.60	0.00	0.00	0.00	2.09	0.00	1.29	0.00
MECHANICAL	5.33	12.25	3.28	2.35	6.64	7.42	4.06	2.60	4.97	6.26	8.81	13.94	4.98	4.86	2.58
ELECTRICAL	8.90	6.43	7.06	6.60	6.08	5.40	9.64	8.30	4.78	4.16	5.25	8.92	4.48	6.55	2.95
SPEC CONSTRUCTION	1.48	0.97	0.55	0.00	0.86	0.00	0.00	0.00	0.00	7.53	0.00	4.91	0.63	2.35	1.37
FIXED EQUIP	4.22	8.88	6.40	7.80	3.20	3.17	5.57	0.14	0.00	0.82	3.11	4.21	0.00	0.11	0.00
TOTAL 50-YEAR	31.26	42.11	31.68	32.66	29.62	35.63	38.40	28.13	33.95	27.28	41.78	54.75	21.82	32.95	11.80
25-YEAR															
ROOFING	1.39	2.87	1.56	1.50	2.25	0.98	2.92	1.56	3.29	3.45	2.12	0.99	2.74	1.00	2.85
INT CONSTRUCTION	5.30	6.30	5.05	5.71	6.05	6.85	6.87	4.98	5.47	1.88	5.51	7.83	2.99	3.98	1.67
HVAC	11.46	11.46	11.67	12.40	7.24	9.13	8.56	11.46	5.25	10.29	7.62	9.27	5.97	6.95	2.95
TOTAL 25-YEAR	18.14	20.62	18.28	19.62	15.54	16.97	18.34	18.00	14.02	15.62	15.25	18.09	11.70	11.93	7.47

Note: Cost Factors are determined using 2000 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - 2000 SUMMARY
ANNUAL RENEWAL ALLOWANCE

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	30,207,083	32,676,916	12,798,707	157,170	45,632,793
AUXILIARY	14,137,701	15,162,802	788,194	6,091	15,957,087
OTHER	1,053,808	977,404	148,462		1,125,866
HEALTH	3,721,207	6,197,487			6,197,487
HOSPITAL	2,780,979	5,069,945			5,069,945
VET. MEDICINE	374,706	565,144			565,144
AES/CES	1,351,121	1,459,492			1,459,492
TOTAL	53,626,605	62,109,190	13,735,363	163,261	76,007,814

FACILITIES RENEWAL FORMULA - 2000 SUMMARY

CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	30,207,083	419,166,222	159,603,062	2,241,585	581,010,869
AUXILIARY	14,137,701	199,414,982	10,280,840	91,812	209,787,634
OTHER	1,053,808	9,331,494	1,960,226		11,291,720
HEALTH	3,721,207	27,798,892			27,798,892
HOSPITAL	2,780,979	99,400,594			99,400,594
VET. MEDICINE	374,706	6,813,243			6,813,243
AES/CES	1,351,121	22,201,835			22,201,835
TOTAL	53,626,605	784,127,262	171,844,128	2,333,397	958,304,787

Source: Alabama Commission on Higher Education. Fall 1999 Facilities Inventory (except for Auburn University wh the most current year available Facility Inventory was used.)

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FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
ALABAMA A&M UNIVERSITY	E&G	984,662	1,675,661	23,042,129
	AUXILIARY	811,026	884,786	12,211,819
	OTHER	5,538	9,723	185,634
	TOTAL	1,801,226	2,570,170	35,439,582
AUBURN UNIVERSITY	E&G	3,917,245	6,697,161	87,025,843
	AUXILIARY	1,554,876	2,108,470	28,499,488
	OTHER	672	908	6,807
	VET. MED.	374,706	565,144	6,813,243
	AES/CES-ON	290,532	722,234	11,747,341
	AES/CES-OFF	1,060,589	737,258	10,454,494
	TOTAL	7,198,620	10,831,175	144,547,216
UNIVERSITY OF ALABAMA	E&G	4,738,886	6,753,189	92,721,192
	AUXILIARY	2,999,199	3,313,948	46,623,003
	OTHER	88,192	47,247	629,893
	HEALTH	96,317	185,003	2,421,011
	TOTAL	7,922,594	10,299,387	142,395,099
UNIVERSITY OF ALABAMA - B'HAM	E&G	2,479,145	2,946,817	31,168,811
	AUXILIARY	2,639,039	1,915,457	18,684,830
	OTHER	401,502	340,413	2,542,867
	HEALTH	3,039,395	4,979,317	13,895,994
	HOSPITAL	1,835,723	2,912,070	71,304,409
	TOTAL	10,394,804	13,094,074	137,596,911
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,272,307	1,802,365	20,332,341
	AUXILIARY	435,004	356,718	3,178,895
	OTHER	11,929	10,062	135,755
	TOTAL	1,719,240	2,169,145	23,646,991
UNIVERSITY OF SOUTH ALABAMA	E&G	1,916,754	2,891,868	35,820,385
	AUXILIARY	1,949,604	2,665,882	38,797,082
	OTHER	341,207	443,820	4,141,598
	HEALTH	585,495	1,033,167	11,481,887
	HOSPITAL	945,256	2,157,875	28,096,185
	TOTAL	5,738,316	9,192,612	118,337,137
ALABAMA STATE UNIVERSITY	E&G	883,479	1,350,027	17,692,526
	AUXILIARY	602,440	761,417	10,280,292
	OTHER			
	TOTAL	1,485,919	2,111,444	27,972,818
ATHENS STATE UNIVERSITY	E&G	243,233	419,343	6,173,965
	AUXILIARY	27,500	40,786	492,059
	OTHER	15,778	20,280	330,389
	TOTAL	286,511	480,409	6,996,413
AUBURN UNIVERSITY - MONTGOMERY	E&G	608,040	953,995	10,817,734
	AUXILIARY	108,196	137,021	1,469,622
	OTHER			
	TOTAL	716,236	1,091,016	12,287,356

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
JACKSONVILLE STATE UNIVERSITY	E&G	1,200,566	2,180,902	27,470,701
	AUXILIARY	651,450	858,626	11,330,789
	OTHER			
	TOTAL	1,852,016	3,039,528	38,801,490
TROY STATE UNIVERSITY	E&G	829,000	1,280,985	17,265,234
	AUXILIARY	465,155	634,957	8,885,502
	OTHER	29,883	58,459	801,888
	TOTAL	1,324,038	1,974,401	26,952,624
TROY STATE UNIVERSITY - DOTHAN	E&G	69,712	55,839	307,121
	AUXILIARY	2,737	2,199	12,092
	OTHER			
	TOTAL	72,449	58,038	319,213
TROY STATE UNIVERSITY - MTGY.	E&G	144,274	74,700	307,540
	AUXILIARY	63,141	30,618	200,348
	OTHER	10,710	8,794	50,795
	TOTAL	218,125	114,112	558,683
TROY STATE UNIVERSITY - P.C.	E&G	44,858	37,533	227,142
	AUXILIARY	1,520	1,710	12,821
	OTHER			
	TOTAL	46,378	39,243	239,963
UNIVERSITY OF MONTEVALLO	E&G	548,711	1,036,094	14,531,343
	AUXILIARY	444,344	530,432	6,470,320
	OTHER	15,472	13,130	210,205
	TOTAL	1,008,527	1,579,656	21,211,868
UNIVERSITY OF NORTH ALABAMA	E&G	860,852	1,611,846	21,543,781
	AUXILIARY	366,570	531,319	6,962,248
	OTHER	23,207	24,568	295,663
	TOTAL	1,250,629	2,167,733	28,801,692
UNIVERSITY OF WEST ALABAMA	E&G	474,051	908,591	12,718,434
	AUXILIARY	267,922	388,456	5,303,772
	OTHER			
	TOTAL	741,973	1,297,047	18,022,206
TOTAL - SENIOR INSTITUTIONS	E&G	21,215,775	32,676,916	419,166,222
	AUXILIARY	13,389,723	15,162,802	199,414,982
	OTHER	944,090	977,404	9,331,494
	HEALTH	3,721,207	6,197,487	27,798,892
	HOSPITAL	2,780,979	5,069,945	99,400,594
	VET. MED.	374,706	565,144	6,813,243
	AES/CES	1,351,121	1,459,492	22,201,835
	AES/CES AUX			
	TOTAL	43,777,601	62,109,190	784,127,262

SOURCE: Alabama Commission on Higher Education, Fall 1999 Facility Inventory except for Auburn University where the most current availa
Facilities Inventory was used.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
ALABAMA SOUTHERN COMM. COL.	E&G	175,820	329,200	4,184,227
	AUXILIARY	3,332	6,298	86,018
	OTHER			
	TOTAL	179,152	335,498	4,270,245
AYERS TECHNICAL COLLEGE	E&G	133,344	178,798	1,943,536
	AUXILIARY	6,557	1,178	8,872
	OTHER			
	TOTAL	139,901	179,976	1,952,408
BESSEMER TECHNICAL COLLEGE	E&G	243,473	207,309	2,133,203
	AUXILIARY	10,277	826	826
	OTHER	252	425	4,676
	TOTAL	254,002	208,560	2,138,705
BEVILL COMMUNITY COLLEGE	E&G	541,554	518,720	6,813,703
	AUXILIARY	147,309	45,805	523,588
	OTHER	30,454	37,760	393,765
	TOTAL	719,317	602,285	7,731,056
BISHOP COMMUNITY COLLEGE	E&G	527,845	845,068	11,538,829
	AUXILIARY	17,237	27,913	407,531
	OTHER			
	TOTAL	545,082	872,981	11,946,360
CALHOUN COMMUNITY COLLEGE	E&G	553,113	1,099,220	15,315,235
	AUXILIARY	20,284	15,189	178,537
	OTHER	14,000	12,450	181,673
	TOTAL	587,397	1,126,859	15,675,445
CENTRAL ALABAMA COMMUNITY COL.	E&G	242,169	446,528	5,870,863
	AUXILIARY	38,473	30,149	348,103
	OTHER	10,955	23,734	342,011
	TOTAL	291,597	500,411	6,560,977
CHATTAHOOCHEE VALLEY COM. COL.	E&G	125,428	185,545	1,872,206
	AUXILIARY			
	OTHER			
	TOTAL	125,428	185,545	1,872,206

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
DRAKE TECHNICAL COLLEGE	E&G	104,225	200,699	2,568,517
	AUXILIARY			
	OTHER	4,888	10,435	152,150
	TOTAL	109,113	211,134	2,720,667
ENTERPRISE JUNIOR COLLEGE	E&G	153,778	276,175	3,458,982
	AUXILIARY	7,059	12,574	150,889
	OTHER			
	TOTAL	160,837	288,749	3,609,871
FAULKNER COMMUNITY COLLEGE	E&G	225,136	316,635	3,692,043
	AUXILIARY	65,231	118,539	1,722,060
	OTHER	7,200	1,625	6,848
	TOTAL	297,567	436,799	5,420,951
GADSDEN COMMUNITY COLLEGE	E&G	597,102	881,372	10,975,784
	AUXILIARY	63,576	104,367	1,386,294
	OTHER			
	TOTAL	660,678	985,739	12,362,078
INGRAM TECHNICAL COLLEGE	E&G	138,886	186,660	1,945,906
	AUXILIARY			
	OTHER			
	TOTAL	138,886	186,660	1,945,906
JEFF DAVIS COMMUNITY COLLEGE	E&G	220,181	388,413	4,792,920
	AUXILIARY	30,329	16,539	140,653
	OTHER	6,621	12,634	160,684
	TOTAL	257,131	417,586	5,094,257
JEFFERSON STATE COMMUNITY COLL	E&G	549,493	1,128,415	14,871,499
	AUXILIARY	22,509	41,200	507,245
	OTHER			
	TOTAL	572,002	1,169,615	15,378,744
LAWSON STATE COMMUNITY COLL	E&G	284,297	534,397	7,398,693
	AUXILIARY	6,017	11,184	139,800
	OTHER			
	TOTAL	290,314	545,581	7,538,493

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
L. B. WALLACE JUNIOR COLLEGE	E&G	118,993	207,257	2,647,332
	AUXILIARY			
	OTHER			
	TOTAL	118,993	207,257	2,647,332
MacARTHUR TECHNICAL COLLEGE	E&G	104,765	197,363	2,809,676
	AUXILIARY	5,883	12,312	174,222
	OTHER			
	TOTAL	110,648	209,675	2,983,898
NORTHEAST COMMUNITY COLLEGE	E&G	239,600	387,862	4,802,314
	AUXILIARY	5,909	11,912	168,830
	OTHER			
	TOTAL	245,509	399,774	4,971,144
NORTHWEST-SHOALS COMM COL	E&G	416,481	423,838	4,452,840
	AUXILIARY	26,661	27,820	331,165
	OTHER			
	TOTAL	443,142	451,658	4,784,005
PATTERSON TECHNICAL COLLEGE	E&G	125,868	225,320	2,938,033
	AUXILIARY	4,773	8,378	103,161
	OTHER	4,893	6,228	53,815
	TOTAL	135,534	239,926	3,095,009
REID TECHNICAL COLLEGE	E&G	66,976	93,366	916,648
	AUXILIARY	2,330	2,046	16,507
	OTHER			
	TOTAL	69,306	95,412	933,155
SHELTON COMMUNITY COLLEGE	E&G	644,894	285,987	2,565,603
	AUXILIARY	16,458	37,895	582,217
	OTHER			
	TOTAL	661,352	323,882	3,147,820
SNEAD COMMUNITY COLLEGE	E&G	271,777	416,905	5,167,535
	AUXILIARY	26,356	39,793	531,860
	OTHER	9,673	16,889	305,202
	TOTAL	307,806	473,587	6,004,597

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2000
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
SOUTHERN UNION COMMUNITY COL	E&G	447,542	516,857	6,283,338
	AUXILIARY	59,061	84,618	1,185,113
	OTHER			
	TOTAL	506,603	601,475	7,468,451
SPARKS TECHNICAL COLLEGE	E&G	79,169	147,218	1,908,069
	AUXILIARY	4,900	10,461	152,524
	OTHER			
	TOTAL	84,069	157,679	2,060,593
TRENHOLM TECHNICAL COLLEGE	E&G	114,382	212,762	2,708,570
	AUXILIARY			
	OTHER	7,947	13,702	200,991
	TOTAL	122,329	226,464	2,909,561
WALLACE-DOTHAN COMMUNITY COL.	E&G	537,242	876,503	11,907,003
	AUXILIARY	42,935	71,645	1,093,190
	OTHER			
	TOTAL	580,177	948,148	13,000,193
WALLACE-HANCEVILLE COMM. COL.	E&G	706,055	709,079	6,279,069
	AUXILIARY	97,539	47,096	312,158
	OTHER	2,835	3,872	34,845
	TOTAL	806,429	760,047	6,626,072
WALLACE-SELMA COMMUNITY COL.	E&G	200,948	375,236	4,840,886
	AUXILIARY	1,379	2,457	29,477
	OTHER	10,000	8,708	123,566
	TOTAL	212,327	386,401	4,993,929
TOTAL JR, COMM, & TECHNICAL COL	E&G	8,890,536	12,798,707	159,603,062
	AUXILIARY	732,374	788,194	10,280,840
	OTHER	109,718	148,462	1,960,226
	TOTAL	9,732,628	13,735,363	171,844,128

SOURCE: Alabama Commission on Higher Education, Fall 1999 Facility Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS
ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics which are inputs to the formulas used by the Alabama Commission on Higher Education in determining the Regional Standards for funding of Alabama public institutions of higher education.

2001-2002 ACADEMIC PROGRAM INPUTS

INSTITUTION	THREE YEAR AVERAGE WEIGHTED CHP	THREE YEAR AVERAGE REMEDIAL INCREMENT	SPONSORED RESEARCH	THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS LOWERDIV	UPPERDIV	G-1	G-2	LAW&OTHER	THREE YEAR AVERAGE HEADCOUNT BALANCE AP PLUS MILITARY	OTHER	TOTAL ALL UNITS	UTILITY ALLOWANCE	GROSS SQ. FEET	3 Yr Avg. UNWTED MILITARY CREDIT HRS
DOCTORAL														
AAM	207,126	2,184	12,974,480	81,491	37,847	18,617	1,267		5,121	602	5,723	1,605,878	1,242,940	70
AU	1,118,654	28	32,511,169	330,418	240,263	29,018	20,267		20,894	711	21,604	11,352,748	3,959,195	1,331
UA	917,874	2,346	23,382,282	257,656	156,832	45,356	18,380	16,996	18,697	78	18,774	10,167,388	4,533,136	1,928
UAB	469,254	7,031	9,269,168	168,054	74,810	31,424	7,705		11,734	3,837	15,571	6,479,106	1,433,147	1,111
UAH	307,206	2,254	31,185,316	70,162	48,994	17,858	3,147		6,783		6,783	2,581,299	1,202,282	95
USA	305,460		6,191,705	148,113	69,460	17,233	1,166		8,729	2,906	11,635	4,836,018	1,795,062	535
USA-Bald	9,726			1,245	3,478	1,808			169	11,466	11,635	46,560	20,475	
Subtotal Doctoral	3,335,300	13,843	115,514,120	1,057,139	631,684	161,314	51,932	16,996	72,125			37,068,998	14,186,237	5,070
UAB-HLTH	535,413		37,478,024	3,298	21,954	27,832	17,091		2,114	13,457	15,571	5,529,061	1,333,911	
UAB-Opt	8,006		1,311,537			97	436		17	15,554	15,571	206,621	43,154	
USA-HLTH	198,887			6,813	26,565	13,971	1,024		2,281	9,354	11,635			
Health Related	742,306		38,789,561	10,111	48,519	41,900	18,551		4,412			5,735,682	1,377,065	
UA-Medicine	52,947		165,559				2,133	675	78	18,697	18,774	243,626	92,563	
UAB-Medicine	629,719		94,499,518			13,387	13,783	15,583	1,234	14,337	15,571	8,459,178	1,974,360	
UAB-Dentistry	139,747		2,857,711			4,520	4,507	1,573	304	15,267	15,571	1,340,242	279,995	
UAB-Optometry	95,377		11,818,164			3,213	3,933	180	168	15,403	15,571	915,582	184,133	
USA-Medicine	243,205		3,064,363			5,200	6,317	5,017	457	11,178	11,635	1,334,824	583,657	
AU-Vet Med	183,239					7,293	7,053	533	385	21,219	21,604	1,155,016	433,402	
AU-Pharmacy	140,254					7,253	5,760		325	21,279	21,604			
First Prof. Health:	1,484,486		112,405,315			40,867	43,487	23,762	2,951			13,448,468	3,548,110	
AAM-Electrical Eng	1,403			443	287				200	5,523	5,723	4,977	3,527	
AAM-Mech Eng	981			181	278				64	5,659	5,723	5,219	3,963	
AAM-CAL	3,748			3,945					338	5,385	5,723			
TOTAL DOCTORAL	5,568,286	13,843	266,708,996	1,071,819	680,768	244,081	113,970	40,758	80,090			56,263,344	19,118,902	5,070
NONDOCTORAL														
ASU	174,566	11,932	1,323,708	102,187	35,078	12,789			5,238	67	5,305	2,189,671	882,576	361
ASC	93,008				62,788				2,450		2,450	872,180	243,233	
AUM	199,405	3,501	118,343	88,358	45,663	15,280	105		5,193		5,193	1,673,415	609,384	110
JSU	279,317	2,906	66,575	106,035	79,105	19,971			7,703	135	7,839	2,228,854	1,183,314	1,903
JSU-Gad	8,619			378	5,191	692			135	7,703	7,839			
TSU	203,911	4,313	8,420	83,660	55,169	8,770			5,072	1,199	6,271	1,447,911	863,617	456
TSU-PC	55,943			571	6,623	18,798			1,199	5,072	6,271	53,157	44,658	
TSUD	68,833			17,694	23,463	6,560			1,837	170	2,008	177,138	69,712	
TSUM	58,549	1,160		35,855	13,685	5,815			2,763	406	3,169	426,618	144,274	9
UM	120,344			45,811	33,390	6,995			3,116		3,116	1,213,499	547,072	
UNA	213,319	1,266	150,384	80,061	65,926	10,256			5,726		5,726	2,086,105	868,046	349
UWA	75,511	3,030		35,177	17,229	4,914			1,993		1,993	1,078,301	475,651	473
Subtotal Nondoctoral	1,561,325	28,108	1,667,430	595,807	443,330	110,860	105		42,427			13,248,848	5,931,737	3,661
ASU-ACCT	324					99			8	5,297	5,305	4,245	1,521	
ASU-HMG	1,063			74	283				26	5,280	5,305	10,779	4,443	
ASU-OT	1,808				574				22	5,284	5,305	8,491	5,067	
ASU-PT	1,141					196			12	5,293	5,305	5,067	5,482	
TSUD-FR	9,700			2,600	2,472	1,244			170	1,837	2,008			
TSUM-Max	20,995	253		8,290	3,015	2,309			406	2,763	3,169			
Subtotal Nondoc Other	35,031.0	253.0		10,964.0	6,344.0	3,848.0			644			28,602	16,513	
TOTAL NONDOC	1,596,356	28,361	1,667,430	606,771	449,674	114,708	105		43,070			13,275,450	5,948,250	3,661
GRAND TOTAL	7,164,642	42,205	268,376,426	1,678,590	1,130,442	358,789	114,075	40,758	123,161			69,538,795	25,067,152	8,731

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HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

	Preliminary Fall 1998 Headcount Enrollment	Preliminary Fall 1999 Headcount Enrollment	Preliminary Fall 2000 Headcount Enrollment	Three Year Average Headcount Enrollment
Doctoral				
Alabama A&M University	5,092	5,126	5,145	5,121
AAM-Electrical Eng	131	225	245	200
AAM-Mech Eng	40	71	80	64
Auburn University	21,008	21,014	20,659	20,894
University of Alabama	18,312	18,636	19,142	18,697
Univ. of Alabama at Birmingham	11,669	11,680	11,852	11,734
Univ. of Alabama in Huntsville	6,997	6,787	6,564	6,783
Univ. of South Alabama-Main	8,554	8,598	9,034	8,729
Baldwin	157	170	179	169
Doctoral On-Campus	71,960	72,307	72,900	72,389
UAB Health	2,194	2,124	2,025	2,114
UAB Phys. Optics	12	16	23	17
USA Health	2,479	2,160	2,203	2,281
Doctoral Hlth Related	4,685	4,300	4,251	4,412
AU-PHARM	313	298	365	325
AU-VET MED	381	388	387	385
UA-MED	81	73	79	78
UAB-MED	1,235	1,250	1,216	1,234
UAB-Dentistry	303	307	303	304
UAB-Optometry	167	172	165	168
USA-MED	460	457	454	457
Doctoral First Prof Hlth	2,940	2,945	2,969	2,951
A&M-Calhoun	338			338
Total Doctoral	79,923	79,552	80,120	79,865
Nondoctoral				
Alabama State University	5,337	5,360	5,017	5,238
ASU-Master of Accountancy	7	3	14	8
ASU-BS-Hlth Info Mgmt	17	31	29	26
ASU-MS Physical Therapy		3	21	12
ASU-BS Occup. Therapy	14	34	17	22
Athens State University	2,428	2,472	2,449	2,450
Auburn Univ. in Montgomery	5,456	5,312	4,811	5,193
Jacksonville State Univ.	7,531	7,829	7,750	7,703
Gadsden	104	170	132	135
Troy State Univ.-Main	5,186	5,030	5,000	5,072
Phenix City	1,183	1,236	1,179	1,199
Troy State Univ. Dothan	1,950	1,852	1,710	1,837
Troy State Univ. Montgomery	2,931	2,893	2,466	2,763
University of Montevallo	3,172	3,147	3,028	3,116
University of North Alabama	5,773	5,805	5,601	5,726
University of West Alabama	2,133	1,955	1,892	1,993
Nondoctoral On Campus	43,222	43,132	41,116	42,490
TSUD -Ft. Rucker	208	149	154	170
TSUM -Maxwell	524	446	248	406
Total Nondoctoral	43,954	43,727	41,518	43,066
TOTAL	123,877	123,279	121,638	122,931

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report.

HEADCOUNT ENROLLMENT
Public Two Year Institutions
Fall 1997 - 1999

	Fall 1997	Fall 1998	Fall 1999
Alabama Southern Community College	1,417	1,208	1,240
Ayers State Technical College	822	769	966
Bessemer State Technical College	1,465	1,417	1,354
Bevill State Community College	4,680	3,616	3,554
Bishop State Community College	3,733	3,660	3,393
Calhoun State Community College	7,249	7,313	7,598
Central Alabama State Community College	1,820	1,609	1,612
Chattahoochee Valley State CC	1,858	1,681	1,735
Drake State Technical College	657	663	611
Enterprise State Junior College	1,705	1,584	1,644
Faulkner Community College	2,922	2,777	2,832
Gadsden State Community College	4,961	4,651	4,729
Ingram State Technical College	735	661	753
Jefferson Davis Community College	1,501	1,160	1,159
Jefferson State Community College	5,235	5,137	5,408
Lawson State Community College	1,589	1,395	1,541
L. B. Wallace State Junior College	906	824	834
MacArthur State Technical College	564	557	555
Northeast Alabama State Community Coll	1,682	1,577	1,576
Northwest-Shoals Community College	3,635	3,235	3,394
Patterson State Technical College	1,089	900	955
Reid State Technical College	685	519	681
Shelton State Community College	4,513	4,585	4,385
Snead State Community College	1,663	1,815	1,676
Southern Union State Community College	4,118	4,303	4,258
Sparks State Technical College	634	606	549
Trenholm State Technical College	694	593	680
G. C. Wallace Community Coll- Dothan	3,408	2,979	2,984
G. C. Wallace Community Coll - Hanceville	4,865	4,659	4,747
G. C. Wallace Community Coll- Selma	1,799	1,576	1,461
TOTAL	72,604	68,029	68,864

SOURCE: Integrated Postsecondary Education Data System (IPEDS), Fall Enrollment, Fall 1997 - 1999.

FALL FTE ENROLLMENT
Public Two year Institutions
Fall 1997 - 1999

	Fall 1997	Fall 1998	Fall 1999
Alabama Southern Community College	1,389	999	1,019
Ayers State Technical College	613	585	694
Bessemer State Technical College	972	855	797
Bevill State Community College	3,939	2,931	3,001
Bishop State Community College	2,894	2,414	2,302
Calhoun State Community College	5,362	4,312	4,459
Central Alabama State Community College	1,562	1,134	1,163
Chattahoochee Valley State CC	1,440	1,090	1,099
Drake State Technical College	543	468	417
Enterprise State Junior College	1,372	1,121	1,084
Faulkner Community College	2,472	2,009	2,056
Gadsden State Community College	4,039	3,391	3,339
Ingram State Technical College	762	556	659
Jefferson Davis Community College	1,244	971	961
Jefferson State Community College	4,103	3,132	3,068
Lawson State Community College	1,312	1,058	1,121
L. B. Wallace State Junior College	844	679	674
MacArthur State Technical College	554	477	507
Northeast Alabama State Community Coll	1,442	1,117	1,112
Northwest-Shoals Community College	3,048	2,405	2,512
Patterson State Technical College	857	605	627
Reid State Technical College	560	462	520
Shelton State Community College	5,056	3,470	3,348
Snead State Community College	1,518	1,378	1,276
Southern Union State Community College	3,429	3,589	3,567
Sparks State Technical College	602	506	455
Trenholm State Technical College	669	497	530
G. C. Wallace Community Coll- Dothan	2,799	2,197	2,207
G. C. Wallace Community Coll - Hanceville	4,040	3,289	3,199
G. C. Wallace Community Coll- Selma	1,578	1,145	1,070
TOTAL	61,014	48,842	48,843

SOURCE: Alabama Dept. of Postsecondary Education, Fall Enrollment Reports.

Unweighted Semester Credit Hours - Remedial Courses
1997-98 - 1999-00
Public Senior Institutions

	1997-98	1998-99	1999-00	3 Year Average
Doctoral				
Alabama A&M University	2,115	1,764	1,818	1,899
Auburn University		22	26	24
University of Alabama	2,006	1,946	2,169	2,040
University of AL at Birmingham	3,801	6,774	7,767	6,114
University of AL in Huntsville	2,328	1,944	1,609	1,960
University of South Alabama				
Total Doctoral	10,250	12,450	13,389	12,030
Nondoctoral				
Alabama State University	10,386	10,681	10,060	10,376
Athens State University				
Auburn University in Montgomery	3,000	2,753	3,381	3,045
Jacksonville State University	2,920	2,680	1,981	2,527
Troy State University	3,906	4,265	3,080	3,750
Troy State University Dothan				
Troy State Univ. Dothan-Ft. Rucker				
Troy State University Montgomery		930	1,087	1,009
Troy State Univ. Montgomery-Maxwell			220	220
University of Montevallo				
University of North Alabama	738	1,347	1,218	1,101
University of West Alabama	3,034	2,690	2,181	2,635
Total Nondoctoral	23,984	25,346	23,208	24,179
Total Senior Institutions	34,234	37,796	36,597	36,209

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2001-2002 Budget Formula
Senior Institutions
Education and General Space Only

Institution	Institutional Utilities Allowance	E&G Space June 30, 2000 (GSF)	Maximum Purch Util Allowance	Utilities O&M Expended FY 1999-00 ($)	Total Purch Util Allowance
AAM	1.292	1,242,940	1,605,878		$1,605,878
AAM EE	1.411	3,527	4,977		4,977
AAM ME	1.317	3,963	5,219		5,219
AU	2.665	3,959,195	10,551,255	801,493	11,352,748
UA	2.015	4,533,136	9,134,269	1,033,119	10,167,388
UAB	3.675	1,433,147	5,266,815	1,212,291	6,479,106
UAH	2.147	1,202,282	2,581,299		2,581,299
USA	2.285	1,795,062	4,101,717	734,301	4,836,018
USA-BC	2.274	20,475	46,560		46,560
UAB-Health	4.145	1,333,911	5,529,061		5,529,061
UAB-Optics	4.788	43,154	206,621		206,621
AU-Vet Med	2.665	433,402	1,155,016		1,155,016
UA-Medical	2.632	92,563	243,626		243,626
UAB-Medical	3.976	1,974,360	7,850,055	609,123	8,459,178
UAB-Dentistry	4.511	279,995	1,263,057	77,185	1,340,242
UAB-Optometry	4.788	184,133	881,629	33,953	915,582
USA-Medical	2.287	583,657	1,334,824		1,334,824
Doctoral		19,118,902	51,761,879	4,501,465	56,263,344
ASU	2.481	882,576	2,189,671		2,189,671
ASU-ACCT	2.791	1,521	4,245		4,245
ASU-PT	0.928	5,482	5,087		5,087
ASU-OT	1.281	5,067	6,491		6,491
ASU-HIM	2.426	4,443	10,779		10,779
ASC	2.341	243,233	569,408	102,772	672,180
AUM	2.582	609,384	1,573,429	99,985	1,673,415
JSU	1.833	1,183,314	2,169,015	59,839	2,228,854
TSU	1.620	863,617	1,399,060	48,851	1,447,911
TSUD	2.541	69,712	177,138		177,138
TSUM	2.957	144,274	426,618		426,618
TSUPC	1.185	44,858	53,157		53,157
UM	1.846	547,072	1,009,895	203,604	1,213,499
UNA	2.310	868,046	2,005,186	82,919	2,088,105
UWA	2.267	475,651	1,078,301		1,078,301
Nondoctoral		5,948,250	12,677,480	597,970	13,275,450
Total Sr. Inst.		25,067,152	64,439,360	5,099,435	69,538,795

Note: E&G Space and Utilities Cost and Consumption Reports as of June 30, 1998 used for for AAM EE and AAM ME.

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
SENIOR INSTITUTIONS - E&G SPACE ONLY
1999-2000

INSTITUTIONS	UTILITIES CAPITAL EXPENDITURES 1995-96 ($)	UTILITIES CAPITAL EXPENDITURES 1996-97 ($)	UTILITIES CAPITAL EXPENDITURES 1997-98 ($)	UTILITIES CAPITAL EXPENDITURES 1998-99 ($)	UTILITIES CAPITAL EXPENDITURES 1999-2000 ($)	CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) ($)
A&M		619,292				123,858
ASU						
ASC			32,270			6,454
AU	36,750		750,000	554,321	2,867,951	841,804
AUM					390,592	78,118
JSU						
TSU						
TSUD						
TSUM						
UA	67,834	446,499	937,580	256,607	80,673	357,839
UAB-UNIV. COL.	23,489	368,240	723,938	1,158,490	1,666,775	788,186
UAB-OPTOMETRY	1,061	19,419	34,689	55,633	61,067	34,374
UAB-OPTICS						
UAB-DENTAL	3,847	61,853	125,181	181,164	276,598	129,729
UAB-MEDICAL	17,950	269,707	624,396	1,060,965	1,587,747	712,153
UAH						
UM						
UNA	31,800					6,360
USA			663,940	136,166		160,021
UWA						
TOTAL	182,731	1,785,009	3,891,994	3,403,346	6,931,404	3,238,897

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 1998-99
(For the 2001-2002 AP Formula)

DOCTORAL	Research Amount	5% of Res. Amount
Alabama A&M University	$12,974,480	648,724
Auburn University	32,511,169	1,625,558
University of Alabama		
- Main	23,382,282	1,169,114
- Medicine	165,559	8,278
UA: Subtotal	23,547,841	1,177,392
Univ. of AL in Birmingham		
-Academic Affairs	9,269,168	463,458
-Health	37,478,024	1,873,901
-Physiological Optics	1,311,537	65,577
-Dentistry	2,857,711	142,886
-Medicine	94,499,518	4,724,976
-Optometry	11,818,164	590,908
UAB: Subtotal	157,234,122	7,861,706
University of AL in Huntsville	31,185,316	1,559,266
University of South Alabama		
-Main	6,191,705	309,585
-College of Medicine	3,064,363	153,218
USA: Subtotal	9,256,068	462,803
NONDOCTORAL		
Alabama State University	1,323,708	66,185
Athens State University		
Auburn Univ. at Montgomery	118,343	5,917
Jacksonville State University	66,575	3,329
Troy State University	8,420	421
Troy State University Dothan		
Troy State University Montgomery		
University of Montevallo		
University of North Alabama	150,384	7,519
University of West Alabama		
TOTAL	$268,376,426	$13,418,821

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey Fall 2000.

SECTION E

CRITICAL CAPITAL FUNDING NEEDS
ALABAMA PUBLIC HIGHER EDUCATION

This section presents the Alabama Commission on Higher Education's summary of the accumulated backlog of critical capital needs arising from the effects of age, methods and materials of construction, and other factors impacting on the continued usefulness of existing physical plant facilities at the public institutions of higher education in Alabama.

Critical Capital Needs of Alabama

Public Higher Education

As prescribed by Act 79-461, Section 16-5-2(c), "...the Commission shall serve in an advisory capacity to the legislature and the governor of this state in respect to all matters pertaining to state funds for the operation and the allocation of funds for capital improvements of state supported institutions of higher education."

Alabama's appropriations for capital programs have been sporadic since the period of rapid expansion in the 1960's. Lacking cyclical procedures for evaluating or funding capital needs, the state has initiated capital appropriations, normally from new bond revenues, only when external events made such a move politically desirable. In FY 98-99 a bond issue was passed which allocated $131 million to higher education for capital improvements. This was the first major bond issue passed since 1985.

This year, from the Facilities Master Plans the Commission staff has received capital requests for immediate capital projects totaling over a billion dollars. Below is a recapitulation of all the institutional requests. Appendix 1, which follows this narrative, describes the institutional requests in more detail.

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
ALL INSTITUTIONS

INSTITUTION	NEW CONSTRUCTION	FACILITIES MODIFICATION ALTERATION	RENOVATION/ MAJOR REPAIR	DEFERRED MAINTENANCE	TOTAL COST OF CAPITAL REQUESTS
SENIOR & MESC/DAUPHIN ISLAND SEALAB	$700,314,934	$50,373,305	$154,767,640	$78,062,285	$983,518,164
TWO YEAR SYSTEM	56,942,722	7,471,014	29,974,376	15,566,320	109,954,432
TOTAL	$757,257,656	$57,844,319	$184,742,016	$93,628,605	$1,093,472,596

The Commission's funding recommendation for 2001-2002 is based solely on the estimated deferred maintenance backlog for all of public higher education. This estimate is based on the Commission's Facilities Renewal Formula, which is located on pages C-12 through C-20.

By applying well-established facilities planning standards, state and national codes, and other professional criteria to campus facilities and enrollment data, one-third of the facilities renewal formula backlog may be viewed as critical.

APPENDIX 1

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
SENIOR INSTITUTIONS AND MESC/DAUPHIN ISLAND SEA LAB

INSTITUTION	NEW CONSTRUCTION	FACILITIES MODIFICATION ALTERATION	RENOVATION/ MAJOR REPAIR	DEFERRED MAINTENANCE	TOTAL COST OF CAPITAL REQUESTS
ALABAMA A&M UNIVERSITY	$12,000,000	$7,750,000	$3,596,400	$2,725,500	26,071,900
ALABAMA STATE UNIVERSITY	69,500,000	13,225,000	17,580,000	6,641,000	106,946,000
ATHENS STATE UNIVERSITY	115,000		600,000	1,297,200	2,012,200
AUBURN UNIVERSITY	75,500,000		54,500,000	24,000,000	154,000,000
AUBURN UNIV. AT MONTGOMERY	43,506,944			600,000	44,106,944
JACKSONVILLE STATE UNIV.	12,400,000	6,200,000	9,662,000	3,479,700	31,741,700
TROY STATE UNIVERSITY	36,340,000	6,870,000	27,315,000	4,690,000	75,215,000
TROY STATE UNIV. DOTHAN	8,600,200	281,000	549,000	517,960	9,948,160
TROY STATE UNIV. MTGY.	1,000,000	425,000	1,450,000		2,875,000
UNIVERSITY OF ALABAMA	189,425,000	850,000	16,740,000	7,955,000	214,970,000
UNIV. OF AL. - BIRMINGHAM	137,800,000	6,500,000		8,000,000	152,300,000
UNIV. OF AL. - HUNTSVILLE	39,550,000		2,050,000	1,100,000	42,700,000
UNIV. OF MONTEVALLO		500,000	350,000	2,900,000	3,750,000
UNIV. OF NORTH ALABAMA	50,033,000	5,460,000	3,360,000	7,920,000	66,773,000
UNIV. OF SOUTH ALABAMA	17,823,190	420,000	8,565,000	4,240,425	31,048,615
UNIVERSITY OF WEST ALABAMA	5,288,400	1,892,305	8,230,240	1,995,500	17,406,445
MESC/ DAUPHIN ISL. SEA LAB	1,433,200		220,000		1,653,200
TOTAL SENIOR AND MESC	$700,314,934	$50,373,305	$154,767,640	$78,062,285	$983,518,164

APPENDIX 1 (Continued)

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
COMMUNITY, JUNIOR AND TECHNICAL COLLEGES

INSTITUTION	NEW CONSTRUCTION	FACILITIES MODIFICATION ALTERATION	RENOVATION/ MAJOR REPAIR	DEFERRED MAINTENANCE	TOTAL COST OF CAPITAL REQUESTS
ALABAMA SOUTHERN COM. COL.	$281,200	$426,500	$1,204,000	$225,000	$2,136,700
AYERS TECHNICAL COLLEGE	1,800,000	365,000	1,232,800	1,125,000	4,522,800
BESSEMER TECHNICAL COLLEGE	7,280,000	2,626,400	1,108,800	817,600	11,832,800
BEVILL STATE COMMUNITY COL	3,500,000	500,000	949,725	4,610,000	9,559,725
BISHOP STATE COMMUNITY COL	8,890,000		3,935,000	109,500	12,934,500
CALHOUN COMMUNITY COLLEGE	150,000		1,170,000	1,303,120	2,623,120
CENTRAL AL. COM. COLLEGE	5,700,000		55,000		5,755,000
CHATTAHOOCHEE VALLEY C.C.	550,000		200,000	315,000	1,065,000
DRAKE TECHNICAL COLLEGE	10,241,522	1,015,114	568,701	128,100	11,953,437
ENTERPRISE JUNIOR COLLEGE	2,260,000			75,000	2,335,000
FAULKNER COM. COLLEGE	1,500,000		516,000	200,000	2,216,000
GADSDEN COMMUNITY COLLEGE	625,000		2,110,850	1,382,000	4,117,850
INGRAM TECHNICAL COLLEGE			400,000	75,000	475,000
JEFFERSON DAVIS COMM. COL.	2,150,000		150,000	760,000	3,060,000
JEFFERSON STATE COM. COL.			110,000	335,000	445,000
LAWSON COMMUNITY COLLEGE			3,700,000	365,000	4,065,000
L. B. WALLACE STATE JR. COL.			150,000	200,000	350,000
MacARTHUR TECHNICAL COL.			350,000	250,000	600,000
NORTHEAST AL COM. COLLEGE				150,000	150,000
NORTHWEST-SHOALS COMM COL.			630,000		630,000
PATTERSON TECHNICAL COL.	1,700,000	150,000		650,000	2,500,000
REID TECHNICAL COLLEGE	1,200,000	200,000	400,000		1,800,000
SHELTON ST COMMUNITY COL.	300,000		405,000	60,000	765,000
SNEAD COMMUNITY COLLEGE	1,900,000	155,000	1,148,000	1,427,000	4,630,000
SOUTHERN UNION COMM. COL.	3,075,000	2,033,000	2,300,500		7,408,500
TRENHOLM TECHNICAL COLLEGE			360,000	192,000	552,000
WALLACE COM. COL. - DOTHAN			2,220,000	57,000	2,277,000
WALLACE COM. COL. - HANCE.	3,590,000		4,000,000	550,000	8,140,000
WALLACE COM. COL. - SELMA	250,000		600,000	205,000	1,055,000
TOTAL JR, COM, & TECH COL.	$56,942,722	$7,471,014	$29,974,376	$15,566,320	$109,954,432